

HONG KONG STOCK EXCHANGE FORMAL NOTICE

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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

MTR CORPORATION (C.I.) LIMITED

(a company organised under the laws of the Cayman Islands on 30th October, 2000) (the Issuer)

unconditionally and irrevocably guaranteed by

MTR CORPORATION LIMITED

香港鐵路有限公司

(incorporated in Hong Kong under the Companies Ordinance with limited liability)

(Stock Code: 66)

U.S.\$250,000,000 2 per cent. Fixed Rate Notes due 2017 (the **Additional Notes**)
(to be consolidated and to form a single series with the U.S.\$300,000,000 2 per cent. Fixed Rate Notes due 2017) (the **Original Notes**, together with the Additional Notes, the **Notes**)
(Stock Code: 4541)

to be issued under the Issuer's U.S.\$3,000,000,000
Debt Issuance Programme (the **Programme**)

Lead Manager

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Additional Notes as described in:

- (a) (in the case of the terms and conditions of the Notes) the Prospectus dated 8 November 2011 prepared in respect of the Programme and the Supplemental Prospectus dated 28 March 2012; and
- (b) (other than the terms and conditions of the Notes) the Prospectus prepared in respect of the Programme dated 7 November 2012 and the Final Terms dated 8 November 2012 prepared in respect of the Additional Notes.

The Additional Notes are to be consolidated and to form a single series with the Original Notes. The Final Terms relating to the Original Notes was executed by the Issuer on 29 March 2012. The Additional Notes will be offered to professional investors only. Permission to deal in the Additional Notes is expected to become effective on 20 November 2012.

19 November 2012

*Members of the Board of MTR Corporation Limited: Dr. Raymond Ch'ien Kuo-fung (Chairman)**; Jay Herbert Walder (Chief Executive Officer), Vincent Cheng Hoi-chuen*, Christine Fang Meng-sang*, Edward Ho Sing-*

tin*, Alasdair George Morrison*, Ng Leung-sing*, Abraham Shek Lai-him*, T. Brian Stevenson*, Professor Chan Ka-keung, Ceajer (Secretary for Financial Services and the Treasury)**; Secretary for Transport and Housing (Professor Anthony Cheung Bing-leung)** and Commissioner for Transport (Ingrid Yeung Ho Poyan)**

Members of the Executive Directorate of MTR Corporation Limited: Jay Herbert Walder, Lincoln Leong Kwok-kuen, Morris Cheung Siu-wa, Chew Tai Chong, Jacob Kam Chak-pui, Gillian Elizabeth Meller, David Tang Chi-fai and Jeny Yeung Mei-chun

* *independent non-executive Director*

** *non-executive Director*

Members of the Board of MTR Corporation (C.I.) Limited: Lincoln Leong Kwok-kuen (*Joint Chief Executive Officer, Finance Director and Chief Financial Officer*), Gillian Elizabeth Meller (*Joint Chief Executive Officer and Secretary*) and Kwan Wai-hung (*Financial Controller and Treasurer*)