

Key Shareholder Information

Financial Calendar 2009

Announcement of 2008 results	10 March
Last day to register for 2008 final dividend	2 April
Book closure period	3 to 14 April (both dates inclusive)
Annual General Meeting	4 June
2008 final dividend payment date	On or about 17 June
Announcement of 2009 interim results	August
2009 interim dividend payment date	October
Financial year end	31 December

Principal Place of Business and Registered Office

MTR Corporation Limited, incorporated and domiciled in Hong Kong
MTR Headquarters Building, Telford Plaza, Kowloon Bay, Kowloon, Hong Kong

Telephone: (852) 2993 2111
Facsimile: (852) 2798 8822

Share Information

Listing

MTR Corporation Limited's shares are listed on the Stock Exchange of Hong Kong. In addition, shares are traded in United States through an American Depositary Receipt (ADR) Level 1 Programme sponsored by JP Morgan Depository Receipts.

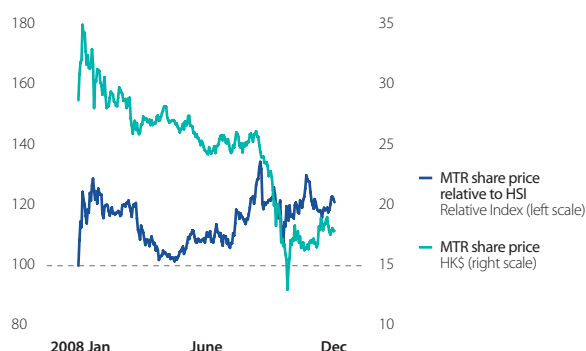
Ordinary Shares (as at 31 December 2008)

Shares outstanding	5,661,143,113 shares
Hong Kong SAR Government Shareholding	4,344,710,490 shares (76.7%)
Free float	1,316,432,623 shares (23.3%)

Nominal Value HK\$1 per share

Market Capitalisation (as at 31 December 2008) HK\$101,674 million

Share Price Performance



Dividend Policy

Subject to the financial performance of the Company, we expect to pay two dividends each financial year with interim and final dividends payable around October and June respectively.

Dividend per Share (in HK\$)

2007 Total Dividend	0.45
2008 Interim Dividend	0.14
2008 Final Dividend	0.34

ADR Level 1 Programme

Ordinary share to ADR ratio	10:1
Depository Bank	JPMorgan Depository Receipts 4 New York Plaza, 13th Fl. New York, NY 10004

Stock Codes

Ordinary Shares

The Stock Exchange of Hong Kong	66
Reuters	0066.HK
Bloomberg	66 HK

ADR Level 1 Programme MTRJY

Annual Report 2008

Shareholders can obtain copies of our annual report by writing to:

Computershare Hong Kong Investor Services Limited,
Rooms 1806-1807, 18th Floor, Hopewell Centre,
183 Queen's Road East, Wan Chai, Hong Kong

If you are not a shareholder, please write to:

Corporate Relations Department, MTR Corporation Limited
MTR Headquarters Building, Telford Plaza, Kowloon Bay,
Kowloon, Hong Kong

Our annual/interim reports and accounts are also available online at our corporate website at <http://www.mtr.com.hk>

Shareholder Services

Any matters relating to your shareholding, such as transfer of shares, change of name or address, and loss of share certificates should be addressed in writing to the Registrar:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor, Hopewell Centre
183 Queen's Road East, Wan Chai, Hong Kong

Telephone: (852) 2862 8628

Facsimile: (852) 2529 6087

Shareholder Enquiries

Our enquiry hotline is operational during normal office hours:

Telephone: (852) 2881 8888

Investor Relations

For enquiries from institutional investors and securities analysts, please contact:

Investor Relations Department, MTR Corporation Limited
MTR Headquarters Building, Telford Plaza, Kowloon Bay,
Kowloon, Hong Kong
Email: investor@mtr.com.hk