

Key Shareholder Information

Financial Calendar 2011

Announcement of 2010 annual results	3 March
Last day to register for 2010 final dividend	17 March
Book closure period	18 March to 24 March (both dates inclusive)
Annual General Meeting	6 May
2010 final dividend payment date	On or about 18 May
Announcement of 2011 interim results	August
2011 interim dividend payment date	October
Financial year end	31 December

Principal Place of Business and Registered Office

MTR Corporation Limited, incorporated and domiciled in Hong Kong MTR Headquarters Building, Telford Plaza, Kowloon Bay, Kowloon, Hong Kong

Telephone: (852) 2993 2111

Facsimile: (852) 2798 8822

Share Information

Listing

MTR Corporation Limited's shares are listed on the Stock Exchange of Hong Kong. In addition, shares are traded in the United States through an American Depositary Receipt (ADR) Level 1 Programme sponsored by J.P. Morgan Chase Bank, N.A.

Ordinary Shares (as at 31 December 2010)

Shares outstanding	5,772,563,031 shares
Hong Kong SAR Government Shareholding	4,434,552,207 shares (76.8%)
Free float	1,338,010,824 shares (23.2%)

Nominal Value HK\$1 per share

Market Capitalisation (as at 31 December 2010) HK\$163,364 million

Dividend per Share

(in HK\$)

2009 Total Dividend	0.52
2010 Interim Dividend	0.14
2010 Final Dividend	0.45

ADR Level 1 Programme

ADR to Ordinary Shares Ratio	1:10
Depository Bank	J.P. Morgan Depository Receipts, 1 Chase Manhattan Plaza, Floor 58, New York, NY 10005, USA

Stock Codes

Ordinary Shares

The Stock Exchange of Hong Kong	66
Reuters	0066.HK
Bloomberg	66 HK

ADR Level 1 Programme MTRJY

Annual Report 2010

Shareholders can obtain copies of our annual report by writing to:

Computershare Hong Kong Investor Services Limited,
17M Floor, Hopewell Centre,
183 Queen's Road East, Wan Chai, Hong Kong

If you are not a shareholder, please write to:

Corporate Relations Department, MTR Corporation Limited
MTR Headquarters Building, Telford Plaza, Kowloon Bay,
Kowloon, Hong Kong

Our annual/interim reports and accounts are also available online at our corporate website at <http://www.mtr.com.hk>

Shareholder Services

Any matters relating to your shareholding, such as transfer of shares, change of name or address, and loss of share certificates should be addressed in writing to the Registrar:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor, Hopewell Centre
183 Queen's Road East, Wan Chai, Hong Kong

Telephone: (852) 2862 8628

Facsimile: (852) 2529 6087

Shareholder Enquiries

Our enquiry hotline is operational during normal office hours:

Telephone: (852) 2881 8888

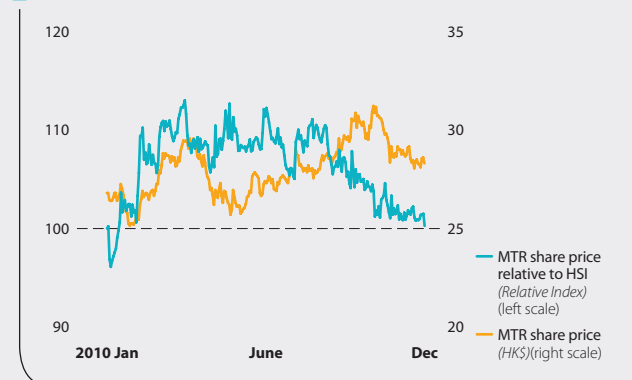
Investor Relations

For enquiries from institutional investors and securities analysts, please contact:

Investor Relations Department, MTR Corporation Limited
MTR Headquarters Building, Telford Plaza, Kowloon Bay,
Kowloon, Hong Kong

Email: investor@mtr.com.hk

Share Price Performance



Dividend Policy

Subject to the financial performance of the Company, the Company intends to follow a progressive dividend policy. We also expect to pay two dividends each financial year with interim and final dividends payable around October and May respectively.