

# Investor Relations

## Investor and MTR Corporation

The Company has been active in the international capital markets for 30 years. Over these three decades, our corporate governance and disclosure practices have made us a recognised leader in investor relations practices in Asia.

We have a wide base of institutional and retail investors, with whom we maintain good relations through continuous and active dialogue. We believe that shareholder value can be enhanced by clearly communicating the Company's corporate strategies, business development and future outlook to stakeholders.

## Communicating with Institutional Investors

Our proactive approach to investor relations has made the Company one of the most widely covered companies in Hong Kong. A significant number of local and international brokers publish reports on the Company, many on a regular basis. We are also followed by a wide range of institutional investors.

Management makes sincere efforts to maintain an open dialogue with the investment community to ensure a thorough understanding of the Company and its business strategies. To further achieve this goal, we participate regularly in investor conferences and roadshows. During 2013, close to 300 meetings were held with institutional investors and research analysts in and outside of Hong Kong.

## Access to Information

To ensure all shareholders have equal and timely access to important Company information, we make extensive use of the corporate website. The Investor Information section offers a level of information disclosure in readily accessible form. Financial reports, patronage figures, together with other Company news and stock exchange filings, are easily accessible on the website.

In addition to the shareholder services offered by Computershare, the Company's dedicated hotline answered over 42,000 enquiries from individual shareholders in 2013.

## Index and Recognition

The stock is currently a constituent member of the Hang Seng Index Series, MSCI Index Series, FTSE Index Series and S&P Dow Jones Index Series. Since 2002, our achievements in the fields of sustainability and corporate responsibility have been recognised by the Dow Jones Sustainability Index Family and the FTSE4Good Index Series. Since 2010, MTR has also been included in the Hang Seng Corporate Sustainability Index, in 2013 attaining the highest rating of AAA.

## Market Recognition

The Company's 2012 Annual Report won three awards at the 2013 International Annual Reports ("ARC") Awards organised by MerComm, Inc. in New York on 26 September 2013. For the 25th consecutive year, our Annual Report also achieved recognition in the Hong Kong Management Association ("HKMA") Annual Report Awards, with the 2012 report winning the Bronze Award under the "General Category" in the 2013 Best Annual Reports Awards Competition. Recognition also came from Institutional Investor Magazine's Institutional Investor's Poll 2013, with the Company ranking first in the "Best IR Companies, Transportation Sector" category and third in the "Best IR Professionals, Transportation Sector" category.

## Key Shareholder Information

### Financial Calendar 2014

Announcement of 2013 annual results	11 March
Annual General Meeting	8 May
Last day to register for 2013 final dividend	13 May
Book closure period	14 to 19 May (both dates inclusive)
2013 final dividend payment date	On or about 4 July
Announcement of 2014 interim results	August
2014 interim dividend payment date	October
Financial year end	31 December

### Principal Place of Business and Registered Office

MTR Corporation Limited, incorporated and domiciled in Hong Kong  
MTR Headquarters Building, Telford Plaza, Kowloon Bay, Kowloon,  
Hong Kong

Telephone: (852) 2993 2111

Facsimile: (852) 2798 8822

### Share Information

#### Listing

MTR Corporation Limited's shares are listed on the Stock Exchange of Hong Kong. In addition, shares are traded in the United States through an American Depositary Receipt ("ADR") Level 1 Programme sponsored by JPMorgan Chase Bank, N.A.

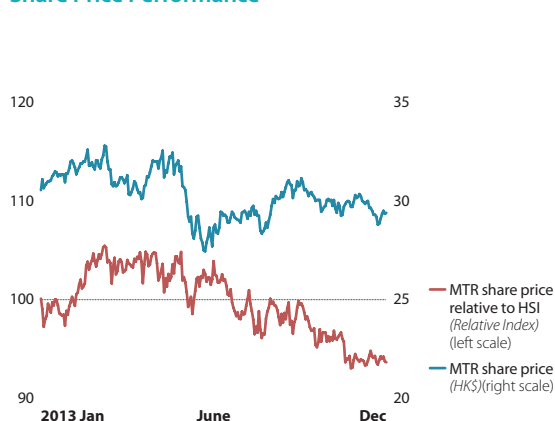
#### Ordinary Shares (as at 31 December 2013)

Shares outstanding	5,798,541,650 shares
Hong Kong SAR Government Shareholding	4,434,552,207 shares (76.5%)
Free float	1,363,989,443 shares (23.5%)

**Nominal Value** HK\$1 per share

**Market Capitalisation (as at 31 December 2013)** HK\$170,187 million

### Share Price Performance



### Dividend Policy

Subject to the financial performance of the Company, the Company intends to follow a progressive dividend policy. We also expect to pay two dividends each financial year with interim and final dividends payable around October and July respectively.

### Dividend per Share

	(in HK\$)
2012 Total Dividend	0.79
2013 Interim Dividend	0.25
2013 Final Dividend	0.67

### ADR Level 1 Programme

ADR to Ordinary Shares Ratio	1:10
Depository Bank	JPMorgan Chase & Co. P.O. Box 64504 St. Paul, MN 55164-0504 U.S.A.

### Stock Codes

#### Ordinary Shares

The Stock Exchange of Hong Kong	66
Reuters	0066.HK
Bloomberg	66HK

**ADR Level 1 Programme** MTRJY

### Annual Report 2013

Shareholders can obtain copies of our annual report by writing to:

Computershare Hong Kong Investor Services Limited,  
17M Floor, Hopewell Centre,  
183 Queen's Road East, Wan Chai, Hong Kong

If you are not a shareholder, please write to:

Corporation Relations Department, MTR Corporation Limited  
MTR Headquarters Building, Telford Plaza, Kowloon Bay,  
Kowloon, Hong Kong

Our annual/interim reports and accounts are also available online at our corporate website at <http://www.mtr.com.hk>

### Shareholder Services

Any matters relating to your shareholding, such as transfer of shares, change of name or address, and loss of share certificates should be addressed in writing to the Registrar:

Computershare Hong Kong Investor Services Limited,  
17M Floor, Hopewell Centre,  
183 Queen's Road East, Wan Chai, Hong Kong

Telephone: (852) 2862 8555

Facsimile: (852) 2529 6087

### Shareholder Enquiries

Shareholders are, at any time, welcome to raise questions and request information (to the extent it is publicly available) from the Board and management by writing to the Company Secretary, MTR Corporation Limited, MTR Headquarters Building, Telford Plaza, Kowloon Bay, Kowloon, Hong Kong. Any such letter should be marked "Shareholders' Communications" on the envelope.

Our enquiry hotline is operational during normal office hours:

Telephone: (852) 2881 8888

### Investor Relations

For enquires from institutional investors and securities analysts, please contact:

Investor Relations Department, MTR Corporation Limited  
MTR Headquarters Building, Telford Plaza, Kowloon Bay,  
Kowloon, Hong Kong

Email: [investor@mtr.com.hk](mailto:investor@mtr.com.hk)