

Financial calendar 2001

1 August: Announcement of 2001 interim result
 13 September: Last day to register for 2001 interim dividend
 14-20 September: Book closure period
 2 November: Interim dividend payment
 31 December: Financial year end

Registered office

MTR Corporation Limited
 MTR Tower
 Telford Plaza
 Kowloon Bay
 Hong Kong
 Telephone: (852) 2993 2111
 Facsimile: (852) 2798 8822

Website

<http://www.mtr.com.hk>.
 Our annual/interim reports and accounts are available on line.

Share information

Listing

MTRCL shares are listed on The Stock Exchange of Hong Kong Limited. In addition, MTRCL shares are traded in the U.S.A. through an American Depository Receipts (ADR) Level 1 Programme sponsored by Morgan Guaranty Trust Company. MTRCL shares are also quoted on the London SEAQ International System.

Ordinary shares

Shares outstanding as at 30 June 2001:
 5,018,347,523 shares
 Hong Kong SAR Government shareholding:
 3,866,845,048 shares (77%)
 Free float: 1,151,502,475 shares (23%)
 Nominal value: HK\$1 per share

Stock code

Hong Kong Stock Exchange	66
Reuters	0066.HK
Bloomberg	66 HK
SEAQ International	0066q.L
ADR Level 1 Programme	MTRUY

Shareholders services

Any matters relating to your shareholding, such as transfer of shares, change of name or address, and loss of share certificates should be addressed in writing to the Registrar: Central Registration Hong Kong Limited
 Rooms 1901-1905
 Hopewell Centre
 183 Queen's Road East
 Hong Kong

Interim report 2001

Copies of our interim report are available in English and Chinese and can be obtained by writing to:
 Corporate Relations Department
 MTR Corporation Limited
 MTR Tower
 Telford Plaza
 Kowloon Bay
 Hong Kong

Company hotline

Our general enquiry hotline is operational during normal office hours:
 Telephone: (852) 2881 8888

Investors relations contact

Corporate Finance Department
 MTR Corporation Limited
 MTR Tower
 Telford Plaza
 Kowloon Bay
 Hong Kong