

# Key Figures

	2015	2014	% Increase/ (Decrease)
<b>Financial highlights (HK\$ million)</b>			
Revenue			
– Hong Kong transport operations	<b>16,916</b>	16,223	4.3
– Hong Kong station commercial businesses	<b>5,380</b>	4,963	8.4
– Hong Kong property rental and management businesses	<b>4,533</b>	4,190	8.2
– Mainland of China and international subsidiaries	<b>12,572</b>	12,627	(0.4)
– Other businesses	<b>2,300</b>	2,153	6.8
Operating profit before Hong Kong property development, depreciation, amortisation and variable annual payment	<b>16,120</b>	15,423	4.5
Profit on Hong Kong property development	<b>2,891</b>	4,216	(31.4)
Operating profit before depreciation, amortisation and variable annual payment	<b>19,011</b>	19,639	(3.2)
Profit attributable to equity shareholders arising from underlying businesses	<b>10,894</b>	11,571	(5.9)
Total assets	<b>241,103</b>	227,152	6.1
Loans, other obligations and bank overdrafts	<b>20,811</b>	20,507	1.5
Obligations under service concession	<b>10,564</b>	10,614	(0.5)
Total equity attributable to equity shareholders	<b>170,055</b>	163,325	4.1
<b>Financial ratios</b>			
Operating margin (%)	<b>38.7</b>	38.4	0.3% pt.
Operating margin (excluding Mainland of China and international subsidiaries) (%)	<b>53.3</b>	53.1	0.2% pt.
Net debt-to-equity ratio* (%)	<b>11.3</b>	7.6	3.7% pts.
Return on average equity attributable to equity shareholders arising from underlying businesses (%)	<b>6.5</b>	7.3	(0.8%) pt.
Interest cover (times)	<b>14.4</b>	15.2	(0.8) time
<b>Share information</b>			
Basic earnings per share (HK\$)	<b>2.22</b>	2.69	(17.5)
Basic earnings per share arising from underlying businesses (HK\$)	<b>1.87</b>	1.99	(6.0)
Dividend per share (HK\$)	<b>1.06</b>	1.05	1.0
Share price at 31 December (HK\$)	<b>38.40</b>	31.80	20.8
Market capitalisation at 31 December (HK\$ million)	<b>224,956</b>	185,284	21.4
<b>Operations highlights</b>			
Total passenger boardings in Hong Kong (million)			
– Domestic Service	<b>1,577.5</b>	1,547.8	1.9
– Cross-boundary Service	<b>114.2</b>	113.0	1.1
– Airport Express	<b>15.7</b>	14.9	5.7
– Light Rail and Bus	<b>226.7</b>	224.6	0.9
Average number of passengers (thousand)			
– Domestic Service (weekday)	<b>4,577</b>	4,490	1.9
– Cross-boundary Service (daily)	<b>313.0</b>	309.7	1.1
– Airport Express (daily)	<b>43.1</b>	40.8	5.7
– Light Rail and Bus (weekday)	<b>637.4</b>	630.8	1.0
Fare revenue per passenger (HK\$)			
– Domestic Service	<b>7.49</b>	7.31	2.5
– Cross-boundary Service	<b>27.76</b>	26.97	2.9
– Airport Express	<b>60.42</b>	61.47	(1.7)
– Light Rail and Bus	<b>2.96</b>	2.85	4.0
Proportion of franchised public transport boardings (%)	<b>48.5</b>	48.1	0.4% pt.

\* Including obligations under service concession and loan from holders of non-controlling interests as components of debts.