

Investor Relations

Investor and MTR Corporation

The Company has maintained an active presence in the international capital markets. Our corporate governance and disclosure practices have made us a recognised leader in investor relations practices in Asia. We engage actively with our wide base of institutional and retail investors, with whom we maintain a positive relationship. This approach reflects our belief that shareholder value benefits from clearly communicating the Company's strategies, business development and future outlook.

General Meeting for the XRL Agreement and XRL Arrangements

A General Meeting was held on 1 February 2016 to vote on the Resolution relating to the terms of the XRL Agreement and the XRL Arrangements. Only shareholders independent of the Hong Kong Government were eligible to vote at the General Meeting. Those independent shareholders who voted, voted overwhelmingly by 99.83% in support of the Resolution.

Communications were enhanced during the period through different channels to provide transparent and comprehensive information on the XRL Arrangements to shareholders, research analysts and proxy advisors. In addition to the issuance of the Circular, a hotline, a website and public notices were also made available to our shareholders.

Communicating with Institutional Investors

Our engagement with the investment community has made MTR one of the most widely covered listed companies in Hong Kong. A significant number of local and international brokers provide coverage on the Company, many on a regular basis. We are also followed by a wide range of institutional investors.

Management makes every effort to maintain a dialogue with the investment community to ensure a thorough

understanding of the Company and its business strategies. To this end, we participate regularly in investor conferences and roadshows. During 2015, about 370 meetings were held with institutional investors and research analysts in Hong Kong and overseas.

Access to Information

To provide stakeholders with equal and timely access to important Company information, we make extensive use of the corporate website. The Investor Information section offers a level of information disclosure in readily accessible form. Financial reports, patronage figures, together with other Company news and stock exchange filings, are easily accessible on the website.

In addition to the shareholder services offered by Computershare, the Company's dedicated hotline answered 37,595 enquiries from individual shareholders in 2015.

Index and Recognition

The Company remains a constituent member of various highly regarded indexes world-wide, including the Dow Jones Sustainability Index Asia Pacific, the FTSE4Good Indexes, the Hang Seng Corporate Sustainability Index, Asia ex-Japan Carbon Disclosure Leadership Index from the CDP and MSCI Global Sustainability Indexes. During 2015, MTR achieved a "AAA" rating in the MSCI Global Sustainability Indexes, making it a global leader among road and rail transport companies.

For the 27th consecutive year, our Annual Report also achieved recognition in the "Hong Kong Management Association 2015 Best Annual Report Awards", with the 2014 report winning the "Silver Award" under the "General Category". The 2014 report also won the "Silver Award" in "Transportation & Leasing" under the "Traditional Annual Report Category" in the 2015 "International Annual Reports Awards" organised by MerComm, Inc. in New York.

Key Shareholder Information

Financial Calendar 2016

Announcement of 2015 annual results	11 March
Annual General Meeting	18 May
Last day to register for 2015 final dividend	23 May
Book closure period	24 May to 27 May
2015 final dividend payment date	On or about 13 July
Announcement of 2016 interim results	August
2016 interim dividend payment date	October
Financial year end	31 December

Principal Place of Business and Registered Office

MTR Corporation Limited, incorporated and domiciled in Hong Kong.
MTR Headquarters Building, Telford Plaza, Kowloon Bay, Kowloon,
Hong Kong

Telephone: (852) 2993 2111

Facsimile: (852) 2798 8822

Share Information

Listing

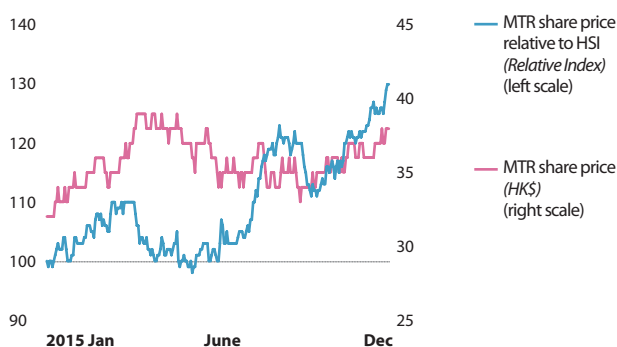
MTR Corporation Limited's shares are listed on the Stock Exchange of Hong Kong. In addition, shares are traded in United States through an American Depository Receipt ("ADR") Level 1 Programme sponsored by JPMorgan Chase Bank, N.A.

Ordinary Shares *(as at 31 December 2015)*

Shares outstanding	5,858,228,236 shares
Hong Kong SAR Government Shareholding	4,434,552,207 shares (75.7%)
Free float	1,423,676,029 shares (24.3%)

Market Capitalisation *(as at 31 December 2015)* HK\$224,956 million

Share Price Performance



Dividend Policy

Subject to the financial performance of the Company, the Company intends to follow a progressive dividend policy. We also expect to pay two dividends each financial year with interim and final dividends payable around October and July respectively.

Dividend per Share

	<i>(in HK\$)</i>
2014 Total Dividend	1.05
2015 Interim Dividend	0.25
2015 Final Dividend	0.81

ADR Level 1 Programme

ADR ratio to Ordinary share	1:10
Depository Bank	J.P. Morgan Chase & Co. P.O. Box 64504 St. Paul, MN 55164-0504 U.S.A.

Stock Codes

Ordinary Shares

The Stock Exchange of Hong Kong	66
Reuters	0066.HK
Bloomberg	66 HK

ADR Level 1 Programme

MTRJY

Annual Report 2015

Shareholders can obtain copies of our annual report by writing to:

Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre
183 Queen's Road East, Wan Chai, Hong Kong

If you are not a shareholder, please write to:

Corporate Affairs Division, MTR Corporation Limited
MTR Headquarters Building, Telford Plaza, Kowloon Bay,
Kowloon, Hong Kong

Our annual/interim reports and accounts are also available online at our corporate website at <http://www.mtr.com.hk>

Shareholder Services

Any matters relating to your shareholding, such as transfer of shares, change of name or address, and loss of share certificates should be addressed in writing to the Registrar:

Computershare Hong Kong Investor Services Limited,
17M Floor, Hopewell Centre,
183 Queen's Road East, Wan Chai, Hong Kong

Telephone: (852) 2862 8628

Facsimile: (852) 2529 6087

Shareholder Enquiries

Shareholders are, at any time, welcome to raise questions and request information (to the extent it is publicly available) from the Board and management by writing to the Company Secretary, MTR Corporation Limited, MTR Headquarters Building, Telford Plaza, Kowloon Bay, Kowloon, Hong Kong. Any such letter from the Shareholders should be marked "Shareholders' Communications" on the envelope.

Our enquiry hotline is operational during normal office hours:

Telephone: (852) 2881 8888

Investor Relations

For enquiries from institutional investors and securities analysts, please contact:

Investor Relations Department, MTR Corporation Limited,
MTR Headquarters Building, Telford Plaza, Kowloon Bay,
Kowloon, Hong Kong

Email: investor@mtr.com.hk