

INVESTOR RELATIONS

INVESTORS AND MTR CORPORATION

MTR has been active in the international capital markets for more than 30 years. In Asia, we are widely regarded as a leader in investor relations practice, known for our high standards of corporate governance and disclosure. We believe that by communicating our strategies, business development and future outlook clearly, we can enhance shareholder value. We therefore stay in regular contact with both institutional and retail investors.

COMMUNICATING WITH INSTITUTIONAL INVESTORS

Engagement with the investment community has made MTR one of the most widely covered listed companies in Hong Kong, followed by many local and international brokers, as well as a wide range of institutional investors.

Management makes every effort to ensure that investors have a thorough understanding of our business and to this end we participate regularly in investor conferences and roadshows. During 2017, we held over 370 meetings with institutional investors and research analysts in Hong Kong and elsewhere.

ACCESS TO INFORMATION

Our corporate website provides all investors with equal and timely access to Company information. The Investor's Information section gives a level of information disclosure in readily accessible form. Financial reports, patronage figures, together with other Company news and stock exchange filings, are easily accessible on the website.

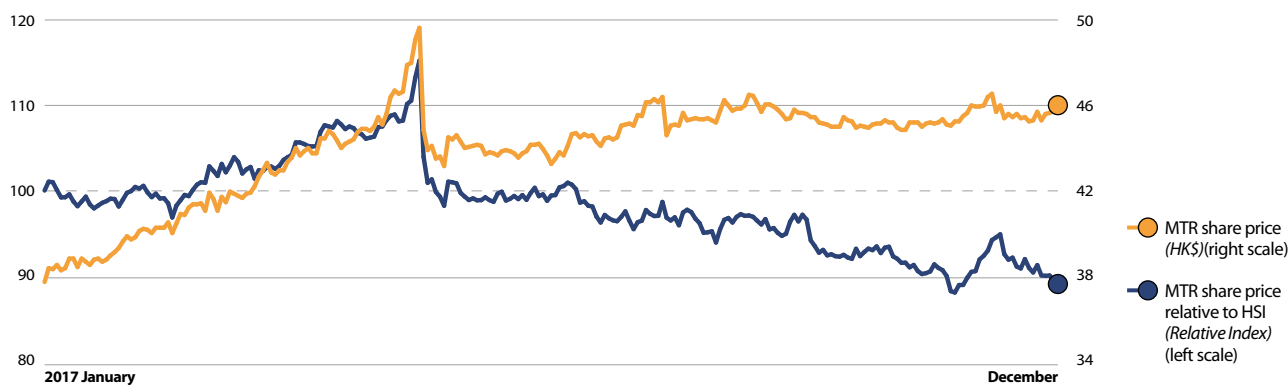
In addition to the shareholder services offered by Computershare, our dedicated hotline answered over 36,000 enquiries from individual shareholders in 2017.

INDEX AND RECOGNITION

MTR Corporation Limited's shares have been listed on the Stock Exchange of Hong Kong since 2000, and have been included as one of the Hang Seng Index constituent stocks since 2001.

Our Annual Report also achieves considerable recognition. The 2016 report won the "Silver Award" under the "General Category" in the 2017 "Best Annual Report Awards" organised by the Hong Kong Management Association. The same report also won ten awards in the 2017 "International ARC Awards" organised by MerComm, Inc. in New York.

SHARE PRICE PERFORMANCE



FINANCIAL CALENDAR 2018

Announcement of 2017 annual results	8 March
Annual General Meeting	16 May
Last day to register for 2017 final dividend	21 May
Book closure period	23 May to 28 May
2017 final dividend payment date	On or about 11 July
Announcement of 2018 interim results	August
2018 interim dividend payment date	October
Financial year end	31 December

DIVIDEND PERFORMANCE

Dividend per Share

	(in HK\$)
2016 Total Ordinary Dividend	1.07
2017 Interim Ordinary Dividend	0.25
2017 Final Ordinary Dividend	0.87
Second and Final Tranche of Special Dividend (paid on 12 July 2017)	2.20

Dividend Policy

MTR is committed to a progressive ordinary dividend policy. The aim of this policy is to steadily increase or at least maintain the Hong Kong dollar value of ordinary dividends per share annually. The prospective dividend growth, however, remains dependent upon the financial performance and future funding needs of the Company.

SHAREHOLDINGS AS AT 31 DECEMBER 2017

Ordinary Shares

Shares outstanding	6,007,777,302 shares
Hong Kong SAR Government Shareholding	4,517,196,134 shares (75.19%)
Free float	1,490,581,168 shares (24.81%)

Market Capitalisation

as at 31 December 2017	HK\$275,156 million
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SHARE INFORMATION

Stock Codes

Ordinary Shares

The Stock Exchange of Hong Kong	66
Reuters	0066.HK
Bloomberg	66 HK Equity

CONTACTS

Shareholder Services

Any matters relating to your shareholding, such as transfer of shares, change of name or address, and loss of share certificates should be addressed in writing to the Registrar:

Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre,
183 Queen's Road East, Wan Chai, Hong Kong

Telephone: (852) 2862 8628

Facsimile: (852) 2529 6087

Shareholder Enquiries

Shareholders are, at any time, welcome to raise questions and request information (to the extent it is publicly available) from the Board and management by writing to the Company Secretary, MTR Corporation Limited, MTR Headquarters Building, Telford Plaza, Kowloon Bay, Kowloon, Hong Kong. Any such letter from the Shareholders should be marked "Shareholders' Communications" on the envelope.

Our enquiry hotline is operational during normal office hours:

Telephone: (852) 2881 8888.

Investor Relations

For enquiries from institutional investors and securities analysts, please contact:

Investor Relations Department, MTR Corporation Limited
MTR Headquarters Building, Telford Plaza, Kowloon Bay,
Kowloon, Hong Kong
Email: investor@mtr.com.hk

Annual Report 2017

Shareholders can obtain copies of our annual report by writing to:

Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre
183 Queen's Road East, Wan Chai, Hong Kong

If you are not a shareholder, please write to:

Corporate Affairs Division, MTR Corporation Limited
MTR Headquarters Building, Telford Plaza, Kowloon Bay,
Kowloon, Hong Kong

Our annual/interim reports and accounts are also available online at our corporate website at <http://www.mtr.com.hk>

Principal Place of Business and Registered Office

MTR Corporation Limited, incorporated and domiciled in Hong Kong.
MTR Headquarters Building, Telford Plaza, Kowloon Bay, Kowloon,
Hong Kong

Telephone: (852) 2993 2111

Facsimile: (852) 2798 8822