

# INVESTOR RELATIONS

MTR has been participating in international capital markets in the 40 years since its establishment.

As an acknowledged leader in investor relations practice in Asia, we are respected for our high standards of corporate governance and disclosure. We believe that by communicating our strategies, business development and future outlook to investors in a clear, transparent and proactive manner helps to enhance shareholder value. We therefore engage regularly with both institutional and retail investors.

## COMMUNICATING WITH INVESTORS

Our continuous engagement with the investment community has made MTR one of the most widely covered listed companies in Hong Kong. We are followed by many local and international brokers, research analysts, and a wide range of institutional investors.

The management of MTR makes every effort to ensure that investors have a thorough understanding of our business. In 2019, we held 359 meetings with institutional investors and analysts in Hong Kong and elsewhere. We also participated in investor conferences and roadshows, both in Hong Kong and in other major financial markets around the world.

The Company's Annual General Meeting ("AGM") is one of the principal channels of communication with shareholders. Further details on the 2019 AGM are set out in the "Annual

General Meeting" section of the "Corporate Governance Report" on pages 113 to 114 of this Annual Report.

## ACCESS TO INFORMATION

Our corporate website provides investors with equal and timely access to Company information. The Investor Information section provides details on our financial performance in readily accessible form. Financial reports, patronage figures, together with other Company news and stock exchange filings, are all accessible on the website.

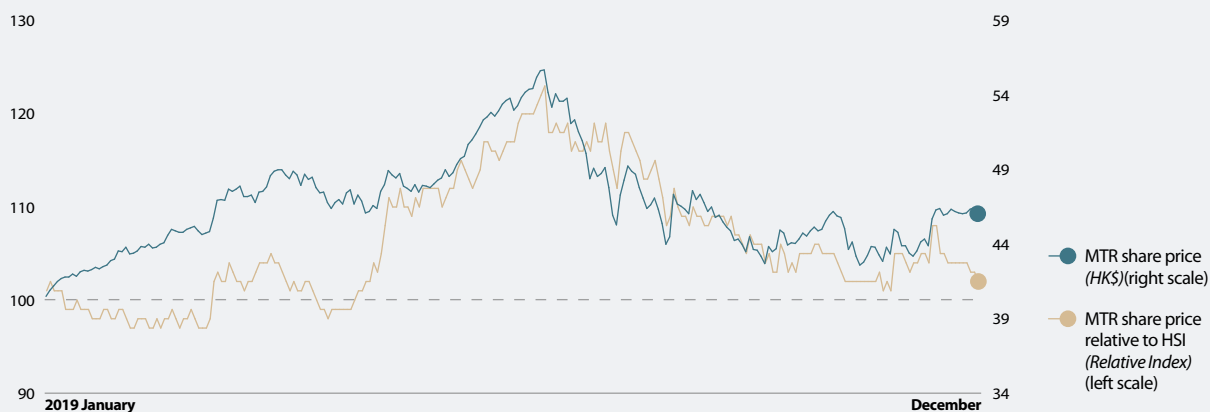
In addition to the shareholder services offered by Computershare, our dedicated hotline answered about 43,000 enquiries from individual shareholders in 2019.

## INDEX LISTING AND RECOGNITIONS

The Company's shares have been listed on the Stock Exchange of Hong Kong since 2000 and have been included as one of the Hang Seng Index constituent stocks since 2001.

Our Annual Report achieves considerable recognition each year for presenting a clear picture of the Company's performance and strategy. Our 2018 Annual Report, for example, won a Bronze Award in the "General" category of the 2019 Best Annual Reports Awards competition by the Hong Kong Management Association, as well as 10 awards in the 2019 International ARC Annual Report Competition by MerComm, Inc.

## SHARE PRICE PERFORMANCE



## FINANCIAL CALENDAR 2020

Announcement of 2019 annual results	5 March
Annual General Meeting	20 May
Last day to register for 2019 final dividend	25 May
Book closure period	26 May to 29 May
2019 final dividend payment date	16 July
Announcement of 2020 interim results	August
2020 interim dividend payment date	October
Financial year end	31 December

## DIVIDEND INFORMATION

Dividend per Share	(in HK\$)
2018 Total Ordinary Dividend	1.20
2019 Interim Ordinary Dividend	0.25
2019 Final Ordinary Dividend	0.98

### Dividend Policy

MTR is committed to a progressive ordinary dividend policy. The aim of this policy is to steadily increase or at least maintain the Hong Kong dollar value of ordinary dividends per share annually. The prospective dividend growth, however, remains dependent upon the financial performance and future funding needs of the Company.

## SHAREHOLDINGS AS AT 31 DECEMBER 2019

### Ordinary Shares

Shares outstanding	6,157,948,911 shares
Hong Kong SAR Government Shareholding	4,634,173,932 shares (75.26%)
Free float	1,523,774,979 shares (24.74%)

### Market Capitalisation

(as at 31 December 2019)	HK\$ 283,574 million
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## SHARE INFORMATION

### Stock Codes

#### Ordinary Shares

The Stock Exchange of Hong Kong	66
Reuters	0066.HK
Bloomberg	66 HK Equity

## CONTACTS

### Shareholder Services

Any matters relating to your shareholding, such as transfer of shares, change of name or address, and loss of share certificates should be addressed in writing to the Registrar:

Computershare Hong Kong Investor Services Limited  
17M Floor, Hopewell Centre,  
183 Queen's Road East, Wan Chai, Hong Kong

Telephone: (852) 2862 8628

Facsimile: (852) 2529 6087

### Shareholder Enquiries

Shareholders are, at any time, welcome to raise questions and request information (to the extent it is publicly available) from the Board and management by writing to the Company Secretary, MTR Corporation Limited, MTR Headquarters Building, Telford Plaza, Kowloon Bay, Kowloon, Hong Kong. Any such letter from the Shareholders should be marked "Shareholders' Communications" on the envelope.

Our enquiry hotline is operational during normal office hours:  
Telephone: (852) 2881 8888

### Investor Relations

For enquiries from institutional investors and securities analysts, please contact:

Investor Relations Department, MTR Corporation Limited  
MTR Headquarters Building, Telford Plaza, Kowloon Bay,  
Kowloon, Hong Kong

Email: [investor@mtr.com.hk](mailto:investor@mtr.com.hk)

### Annual Report 2019

Shareholders can obtain copies of our annual report by writing to:

Computershare Hong Kong Investor Services Limited  
17M Floor, Hopewell Centre  
183 Queen's Road East, Wan Chai, Hong Kong

If you are not a shareholder, please write to:

Corporate Affairs Division, MTR Corporation Limited  
MTR Headquarters Building, Telford Plaza, Kowloon Bay,  
Kowloon, Hong Kong

Our annual/interim reports and accounts are also available online at our corporate website at <http://www.mtr.com.hk>

### Principal Place of Business and Registered Office

MTR Corporation Limited, incorporated and domiciled in Hong Kong.  
MTR Headquarters Building, Telford Plaza, Kowloon Bay, Kowloon,  
Hong Kong

Telephone: (852) 2993 2111

Facsimile: (852) 2798 8822