

INVESTOR RELATIONS

MTR has been participating in international capital markets for about 45 years. Over this time, we have developed a reputation as a leader in investor relations with high standards of corporate governance and disclosure. We believe in enhancing shareholder value through clear, transparent and proactive communication of our strategies, business development and future, and we prioritise the regular engagement of institutional and retail investors.

COMMUNICATING WITH INVESTORS

Our continuous engagement with the investment community has made MTR one of the most widely covered listed companies in Hong Kong. We are followed by many international and local brokers, research analysts, and a wide range of institutional investors.

MTR management makes every effort to ensure that investors have a thorough understanding of the Company's business. In 2023, we held approximately 200 meetings with institutional investors and analysts globally.

The Company's Annual General Meeting ("AGM") is one of its principal channels of communication with

shareholders. Further details on the 2023 AGM are set out in the "Annual General Meeting" section of the "Corporate Governance Report" on pages 128 to 129 of this Annual Report.

ACCESS TO INFORMATION

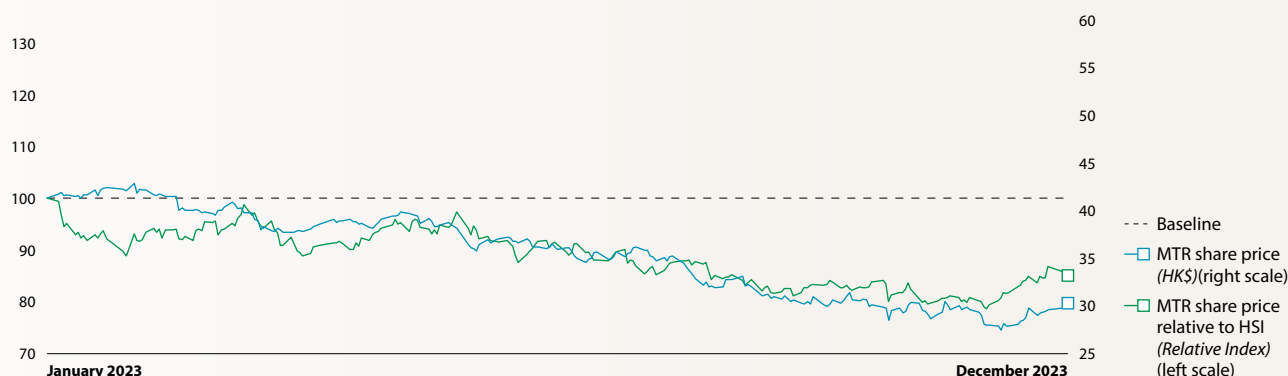
Our corporate website provides investors with equal and timely access to Company information. The Investor Information section provides details on our financial performance in readily accessible form. Financial reports, patronage figures, other Company news and Stock Exchange filings are all accessible on the website.

INDEX LISTING AND RECOGNITIONS

MTR's shares have been listed on the Stock Exchange of Hong Kong since 2000, and the Company has been included as a Hang Seng Index constituent stock since 2001.

Our Annual Report achieves considerable recognition each year for presenting a clear picture of the Company's performance and strategy. These are listed in the "Key Awards" section on page 7 of this Annual Report.

SHARE PRICE PERFORMANCE



FINANCIAL CALENDAR 2024

Announcement of 2023 annual results	7 March
Annual General Meeting	22 May
Ex-dividend date for 2023 final dividend	24 May
Book closure period for 2023 final dividend	28 May to 31 May
2023 final dividend payment date	16 July
Announcement of 2024 interim results	August
Ex-dividend date for 2024 interim dividend	August
2024 interim dividend payment date	October
Financial year end	31 December

DIVIDEND INFORMATION

Dividend per Share	(in HK\$)
2022 Total Ordinary Dividend	1.31
2023 Interim Ordinary Dividend	0.42
2023 Final Ordinary Dividend	0.89

Dividend history can be found in the “Ten-Year Statistics” section on page 94 of this Annual Report and our corporate website.



Dividend Policy

The Company has a progressive ordinary dividend policy. The aim of this policy is to steadily increase or at least maintain the Hong Kong dollar value of ordinary dividends per share annually. In setting the proposed level of dividend payable in respect of any period, the Board considers, inter alia, the financial performance and future funding needs of the Company.

SHAREHOLDINGS AS AT 31 DECEMBER 2023

Ordinary Shares

Shares outstanding	6,217,197,282 shares
Hong Kong SAR Government Shareholding	4,634,173,932 shares (74.54%)
Free float	1,583,023,350 shares (25.46%)

Market Capitalisation

As at 31 December 2023 HK\$ 188,381 million

SHARE INFORMATION

Stock Codes

The Stock Exchange of Hong Kong	66
Reuters	0066.HK
Bloomberg	66 HK Equity

CONTACTS

Shareholder Services

Any matters relating to your shareholding, such as transfer of shares, change of name or address, and loss of share certificates should be addressed in writing to the Registrar:

Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre,
183 Queen’s Road East, Wan Chai, Hong Kong

Telephone: (852) 2862 8628

Facsimile: (852) 2529 6087

Website: <https://www.computershare.com/hk/en>

Shareholder Enquiries

Shareholders are, at any time, welcome to raise questions and request information (to the extent it is publicly available) from the Board and management by writing to the Company Secretary, MTR Corporation Limited, MTR Headquarters Building, Telford Plaza, Kowloon Bay, Kowloon, Hong Kong. Any such letter from the Shareholders should be marked “Shareholders’ Communications” on the envelope.

Our enquiry hotline is operational during normal office hours:

Telephone: (852) 2881 8888

Investor Relations

For enquiries from institutional investors and securities analysts, please contact:

Investor Relations Department, MTR Corporation Limited
MTR Headquarters Building, Telford Plaza, Kowloon Bay,
Kowloon, Hong Kong

Email: investor@mtr.com.hk

Annual Report 2023

Shareholders can obtain copies of our annual report by writing to:

Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre,
183 Queen’s Road East, Wan Chai, Hong Kong

If you are not a shareholder, please write to:

Corporate Affairs Department, MTR Corporation Limited
MTR Headquarters Building, Telford Plaza, Kowloon Bay,
Kowloon, Hong Kong

Our annual/interim reports and accounts are also available online at our corporate website.



Principal Place of Business and Registered Office

MTR Corporation Limited, incorporated and domiciled in Hong Kong.
MTR Headquarters Building, Telford Plaza, Kowloon Bay, Kowloon,
Hong Kong

Telephone: (852) 2993 2111

Facsimile: (852) 2798 8822