



REPLY SLIP

To: MTR Corporation Limited 香港鐵路有限公司 (the "Company") /
Computershare Hong Kong Investor Services Limited (the "Registrars")

I/We refer to the letter headed "Election of Language and Means of Receipt of Corporate Communications" dated 20th January, 2012 issued by the Company and would like to receive Corporate Communications (as defined therein) in the manner indicated below:

(Please tick only **ONE** box on this reply slip.)

Electronic Version Option

- (a) **Full Electronic Option**
to rely on copies posted on the Company's website in lieu of any printed copy of Corporate Communications with an email notification sent to my/our email address _____
(please fill in your email address if you wish to receive the notification by email), or a notification letter mailed to my/our address registered with the Registrars, of the publication of Corporate Communications on the Company's website.

Printed Version Options

- (b) English version only
 Chinese version only
 Both English and Chinese versions

Signature _____

Date _____

Name(s) of Shareholder(s) in English
(Please use BLOCK LETTERS)

Name(s) of Shareholder(s) in Chinese

Contact telephone number

- Notes:
1. Please tick only one box on this reply slip. Any form with more than one box ticked, with no box ticked or otherwise incorrectly completed will be void at the discretion of the Company.
 2. If we do not receive your reply slip (or any other response indicating your objection from you) on or before 20th February, 2012, you will be regarded as having consented to relying on copies posted on the Company's website and the notification of the publication of Corporate Communications will be sent to you by post.
 3. If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this reply slip in order to be valid.
 4. The above instruction will apply to all future Corporate Communications to be sent to you until you notify the Company by giving at least 7 days notice in writing served on the Company or its Registrars (sent to the Company c/o Computershare Hong Kong Investor Services Limited, 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email to mtr.ecom@computershare.com.hk).
 5. For the avoidance of doubt, we do not accept any special instructions written on this reply slip.

PERSONAL INFORMATION COLLECTION STATEMENT

Your supply of Personal Data is on a voluntary basis for the purpose of receiving Corporate Communications in the manner chosen. "Personal Data" in these statements has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"), which may include but is not limited to your telephone number and e-mail address.

Your Personal Data will be retained for such period as may be necessary for our record and verification purposes.

You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing by either of the following means:

By mail to: Personal Data Privacy Officer
Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

By e-mail to: hkinfo@computershare.com.hk

This reply slip is issued in English and Chinese. In case of any inconsistency, the English version shall prevail.



MAILING LABEL

Please cut the mailing label and stick it on an envelope to return this Reply Slip to us.
No postage is necessary if posted in Hong Kong

Computershare Hong Kong Investor Services Limited
Freepost No.37
Hong Kong