

Dear Sir or Madam,



MTR CORPORATION LIMITED
香港鐵路有限公司

(the "Company")
(Stock Code: 66)

**2012 Annual Report, Circular in relation to "Proposed General Mandates
to Issue and Repurchase Shares, Re-election of Directors
and Notice of Annual General Meeting",
Notice of Annual General Meeting and Proxy Form
(collectively, the "Current Corporate Communications")**

Each of the Current Corporate Communications has been prepared in English and Chinese. A copy prepared in the language different from that in which you have received (if you have received either the English or the Chinese version of the Current Corporate Communications) is available upon request. To request such copy, please complete the enclosed request form and send it to the Company's share registrar, Computershare Hong Kong Investor Services Limited ("Registrars"), using the mailing label at the bottom of the request form.

You may at any time by giving at least 7 days notice in writing served on the Company or its Registrars (sent to 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email to mtr.ecom@computershare.com.hk), change your means of receipt (in printed form or in electronic form on the Company's website) or choice of language of any future Corporate Communications (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).

Even if you have elected (or are regarded as having elected) to receive the Corporate Communications in electronic form on the Company's website but for any reason have difficulty in obtaining access to the Corporate Communications (including the Current Corporate Communications) on the Company's website, the Company will promptly upon request send the Corporate Communications to you in printed form free of charge.

Both the English and Chinese versions of the Corporate Communications (including the Current Corporate Communications) will be available from the Company or its Registrars on request. They will also be available, from their date of despatch, on the Company's website at www.mtr.com.hk and the website of The Stock Exchange of Hong Kong Limited at www.hkex.com.hk.

If you have any queries relating to this letter, please call the Registrars' hotline on (852) 2862 8688 during business hours (9:00 am to 6:00 pm, Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,
Gillian Elizabeth Meller
Company Secretary
For and on behalf of
MTR Corporation Limited



MTR CORPORATION LIMITED
香港鐵路有限公司

REQUEST FORM

To: MTR Corporation Limited 香港鐵路有限公司 (the "Company") /
Computershare Hong Kong Investor Services Limited

I/We refer to the letter headed "2012 Annual Report, Circular in relation to "Proposed General Mandates to Issue and Repurchase Shares, Re-election of Directors and Notice of Annual General Meeting", Notice of Annual General Meeting and Proxy Form" dated 9th April, 2013 issued by the Company and would like to receive the Current Corporate Communications (as defined therein) in the language indicated below:

You do NOT need to complete and return this form if you have already received both the English and the Chinese versions of the Current Corporate Communications or if you have received the Current Corporate Communications in the language you want.

I/We have already received the Chinese version of the Current Corporate Communications but I/we would now like to receive its English version.

OR

I/We have already received the English version of the Current Corporate Communications but I/we would now like to receive its Chinese version.

Signature _____

Date _____

Name(s) of Shareholder(s) in English (*Please use BLOCK LETTERS*) _____

Name(s) of Shareholder(s) in Chinese _____

Contact telephone number _____

Notes:

1. *If you need to complete and return this form, please tick only one box on this form. Any form with more than one box ticked, with no box ticked, with no signature or otherwise incorrectly completed will be void.*
2. *If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this form in order to be valid.*
3. *For the avoidance of doubt, we do not accept any special instructions written on this form.*

PERSONAL INFORMATION COLLECTION STATEMENT

Your supply of Personal Data is on a voluntary basis for the purpose of receiving Corporate Communications in the language chosen. "Personal Data" in these statements has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"), which may include but is not limited to your telephone number.

Your Personal Data will be retained for such period as may be necessary for our record and verification purposes.

You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing by either of the following means:

By mail to: Personal Data Privacy Officer
Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

By e-mail to: hkinfo@computershare.com.hk

MTR-09042013-1D(7)

This request form is issued in English and Chinese. In case of any inconsistency, the English version shall prevail.



MAILING LABEL

*Please cut the mailing label and stick it on an envelope to return this request form to us.
No postage is necessary if posted in Hong Kong*

Computershare Hong Kong Investor Services Limited
Freepost No.37
Hong Kong