



12 September, 2011

Dear Sir or Madam,

MTR CORPORATION LIMITED 香港鐵路有限公司 (the 'Company')
(Stock Code: 66)
2011 Interim Report

To those shareholders who have received either the English or the Chinese version of the 2011 Interim Report:

The 2011 Interim Report has been prepared in English and Chinese. A copy prepared in the language different from that in which you have received is available upon request. To request such copy, please complete the request form below and send it to the Company's share registrar, Computershare Hong Kong Investor Services Limited, using the enclosed postage-prepaid envelope.

To those shareholders who have chosen to rely on the 2011 Interim Report posted on the Company's website in lieu of a printed copy of the 2011 Interim Report and to receive by post a printed copy of the notification of the publication of the 2011 Interim Report on the Company's website:

The 2011 Interim Report is now available (in both English and Chinese versions) on the Company's website at www.mtr.com.hk. You may access the 2011 Interim Report by clicking the cover of the 2011 Interim Report in a separate window on the home page of the Company's website.

If you have any queries about how to obtain a copy of the 2011 Interim Report or how to access the 2011 Interim Report on the Company's website, please call the Company's hotline on 2881 8888.

Yours faithfully,
Gillian Elizabeth Meller
Company Secretary
For and on behalf of
MTR Corporation Limited

REQUEST FORM

To: MTR Corporation Limited 香港鐵路有限公司

If you have already received either the English or the Chinese version of the 2011 Interim Report, please use this form. You do **NOT need to complete this form if you have already received both the English and the Chinese versions of the 2011 Interim Report or if you have received the 2011 Interim Report in the language you want.**

- I have already received the Chinese version of the 2011 Interim Report but I would now like to receive its English version.
OR
 I have already received the English version of the 2011 Interim Report but I would now like to receive its Chinese version.

Name _____ Signature _____

Date _____ Contact telephone number _____

Registered address _____

Note: If you need to complete and return this form, please tick only one box on this form. Any form with more than one box ticked, with no box ticked or otherwise incorrectly completed will be void.