

# Key figures

	Half-year ended 30 June 2007	Half-year ended 30 June 2006	% Increase/ (Decrease)
<b>Financial highlights</b> <i>in HK\$ million</i>			
Revenue			
– Fare	<b>3,247</b>	3,138	3.5
– Non-fare	<b>1,605</b>	1,428	12.4
Operating profit from railway and related businesses before depreciation	<b>2,797</b>	2,639	6.0
Profit on property developments	<b>1,664</b>	4,072	(59.1)
Operating profit before depreciation	<b>4,461</b>	6,711	(33.5)
Profit attributable to equity shareholders	<b>4,071</b>	5,167	(21.2)
Profit attributable to equity shareholders (excluding change in fair value of investment properties and related deferred tax)	<b>2,050</b>	3,948	(48.1)
Total assets	<b>123,034</b>	120,421*	2.2
Loans, obligations under finance leases and bank overdrafts	<b>25,170</b>	28,152*	(10.6)
Total equity attributable to equity shareholders	<b>80,277</b>	76,767*	4.6
<b>Financial ratios</b> <i>in %</i>			
Operating margin	<b>57.6</b>	57.8	(0.2)% pt.
Debt-to-equity ratio	<b>31.4</b>	36.7*	(5.3)% pt.
Interest cover <i>in times</i>	<b>5.7</b>	8.0	(2.3) times
Interest cover (excluding impact of change in fair value of derivative instruments) <i>in times</i>	<b>6.1</b>	8.3	(2.2) times
<b>Share information</b>			
Basic earnings per share <i>in HK\$</i>	<b>0.73</b>	0.94	(22.3)
Basic earnings per share (excluding change in fair value of investment properties and related deferred tax) <i>in HK\$</i>	<b>0.37</b>	0.72	(48.6)
Dividend per share <i>in HK\$</i>	<b>0.14</b>	0.14	–
Share price at 30 June <i>in HK\$</i>	<b>18.52</b>	18.75	(1.2)
Market capitalisation at 30 June <i>in HK\$ million</i>	<b>103,500</b>	103,661	(0.2)
<b>Operations highlights</b>			
Total passenger boardings			
– MTR Lines <i>in millions</i>	<b>429.3</b>	418.4	2.6
– Airport Express <i>in thousands</i>	<b>4,836</b>	4,512	7.2
Average number of passengers <i>in thousands</i>			
– MTR Lines <i>weekday</i>	<b>2,544</b>	2,470	3.0
– Airport Express <i>daily</i>	<b>26.7</b>	24.9	7.2
Fare revenue per passenger <i>in HK\$</i>			
– MTR Lines	<b>6.84</b>	6.80	0.6
– Airport Express	<b>64.40</b>	64.80	(0.6)
Proportion of franchised public transport boardings <i>in %</i>			
– All movements	<b>25.0</b>	24.7	0.3% pt.
– Cross-harbour movement	<b>61.2</b>	60.4	0.8% pt.
Proportion of transport boardings travelling to/from the airport <i>in %</i>			
– Airport Express	<b>23</b>	23	–

\* Figures are as at 31 December 2006