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MTR CORPORATION LIMITED **(地鐵有限公司)**

(incorporated in Hong Kong under the Companies Ordinance with limited liability)

and

MTR CORPORATION (C.I.) LIMITED

(a company organised under the laws of the Cayman Islands on 30th October, 2000)

Issue of US\$600,000,000 Fixed Rate Bonds due 2014

by MTR Corporation (C.I.) Limited

(Unconditionally and irrevocably guaranteed by MTR Corporation Limited)

MTR Corporation (C.I.) Limited (the “Issuer”) announces that it has launched an issue of US\$600,000,000 Fixed Rate Bonds due 2014 (the “Bonds”). The Bonds are guaranteed by MTR Corporation Limited and are issued under the US\$2,000,000,000 Debt Issuance Programme of MTR Corporation Limited and the Issuer.

The Issuer is pleased to announce the pricing of the Bonds today. The coupon on the Bonds is 4.75% per annum payable semi-annually in arrear. Settlement is expected on or about 20 January, 2004.

14 January, 2004



地鐵公司
MTR Corporation