

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**MTR CORPORATION LIMITED
(地鐵有限公司)**

(incorporated in Hong Kong under the Companies Ordinance with limited liability)

and

MTR CORPORATION (C.I.) LIMITED

(a company organised under the laws of the Cayman Islands on 30th October, 2000)

US\$2,000,000,000 Debt Issuance Programme (the "Programme") for the issue of Notes with maturities of between one month and 30 years (the "Notes")

(Unconditionally and irrevocably guaranteed by MTR Corporation Limited)

Arranger

JPMorgan

Dealers

ABN AMRO

BNP PARIBAS

Citigroup

Goldman Sachs (Asia) L.L.C.

JPMorgan

Merrill Lynch International

Nomura International (Hong Kong) Limited

Standard Chartered Bank (Hong Kong) Limited

UBS Investment Bank

Barclays Capital

Calyon

Deutsche Bank

HSBC

Lehman Brothers

Morgan Stanley

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme and for listing of, and permission to deal in, Notes to be issued under the Programme during the 12 months from 25th October, 2005 and such listing of the Programme is expected to become effective on 31st October, 2005.

25th October, 2005



地鐵公司

MTR Corporation