

MTR CORPORATION LIMITED
香港鐵路有限公司
(the “**Company**”)
(Incorporated in Hong Kong with limited liability)
(Stock Code: 66)

Change of Executive Responsibilities of a Member of the Executive Directorate

The Company announces that Mr. Lincoln Leong Kwok-kuen, the Finance Director, will, in addition to his existing responsibilities for financial control, treasury, corporate finance, investors relations, information technology and stores functions, assume responsibilities for business development and will be re-titled Finance & Business Development Director with effect from 1 May 2008, and that effective from the same date, Dr. Francois Lung Ka-kui, the China and International Business Director will report to Mr. Leong. Dr. Lung's current responsibilities will not change.

By Order of the Board
Leonard Bryan Turk
Secretary

Hong Kong, 28 April 2008

Members of the Board: Dr. Raymond Ch'ien Kuo-fung (*Chairman*)**, Chow Chung-kong (*Chief Executive Officer*), Professor Cheung Yau-kai*, David Gordon Eldon*, Christine Fang Meng-sang*, Edward Ho Sing-tin*, Lo Chung-hing*, Ng Leung-sing*, Abraham Shek Lai-him*, T. Brian Stevenson*, Professor Chan Ka-keung, Ceajer (Secretary for Financial Services and the Treasury)**, Secretary for Transport and Housing (Eva Cheng)** and Commissioner for Transport (Alan Wong Chi-kong)**

Members of the Executive Directorate: Chow Chung-kong, Russell John Black, William Chan Fu-keung, Thomas Ho Hang-kwong, Lincoln Leong Kwok-kuen, Francois Lung Ka-kui, Andrew McCusker and Leonard Bryan Turk

* *independent non-executive Directors*

** *non-executive Directors*

This announcement is made in English and Chinese. In the case of any inconsistency, the English version shall prevail.

