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MTR CORPORATION (C.I.) LIMITED

(a company organised under the laws of the Cayman Islands on 30th October, 2000)

(the “**Company**”)

The Company is pleased to announce that its accounts for the year ended 31st December, 2006 are available to its noteholders for collection and inspection without charge from the Company’s principal office at MTR Tower, Telford Plaza, Kowloon Bay, Kowloon, Hong Kong or from the principal office of the Company’s paying agent in London or Hong Kong under the US\$3,000,000,000 Debt Issuance Programme: Citibank N.A. Agency and Trust, 21st Floor, Citigroup Centre, 33 Canada Square, London E14 5LB, United Kingdom or Citibank, N.A., 13th Floor, Two Harbourfront, 22 Tak Fung Street, Kowloon, Hong Kong.

26 June, 2007

Members of the Board of MTR Corporation (C.I.) Limited: Leonard Bryan Turk, Lincoln Leong Kwok-kuen and Jimmy Lau Chiu-chung