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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**MTR CORPORATION LIMITED**

**香港鐵路有限公司**

*(incorporated in Hong Kong under the Companies Ordinance with limited liability) (the "Issuer")*  
**(Stock Code: 66)**

**US\$1,200,000,000 1.625 per cent. Fixed Rate Notes due 2030 (the "Notes")**  
**(Stock Code: 40349)**

to be issued under the Issuer's US\$5,000,000,000  
Debt Issuance Programme (the "**Programme**")

*Joint Global Coordinators, Joint Lead Managers and Joint Book Runners*

**HSBC**  
**Goldman Sachs (Asia) L.L.C.**

*Joint Book Runners*

**Bank of China (Hong Kong)**  
**Crédit Agricole CIB**  
**Mizuho Securities**  
**Standard Chartered Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in the Offering Circular dated 31 October 2019 in respect of the Programme and the Pricing Supplement dated 12 August 2020. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) and to professional investors (as defined in the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) only. Permission to deal in the Notes is expected to become effective on 20 August 2020.

19 August 2020

*Members of the Board of the Issuer:* Rex Auyeung Pak-kuen (Chairman)\*\*, Dr Jacob Kam Chak-pui (Chief Executive Officer), Andrew Clifford Winawer Brandler\*, Dr Bunny Chan Chung-bun\*, Walter Chan Kar-lok\*, Dr Pamela Chan Wong Shui\*, Dr Dorothy Chan Yuen Tak-fai\*, Cheng Yan-kee\*, Dr Anthony Chow Wing-kin\*, Dr Eddy Fong Ching\*, James Kwan Yuk-choi\*, Rose Lee Wai-mun\*, Lucia Li Li Ka-lai\*, Jimmy Ng Wing-ka\*, Benjamin Tang Kwok-bun\*, Johannes Zhou Yuan\*, Christopher Hui Ching-yu (Secretary for Financial Services and the Treasury)\*\*, Secretary for Transport and Housing (Frank Chan Fan)\*\*, Permanent Secretary for Development (Works) (Lam Sai-hung)\*\* and Commissioner for Transport\*\*

*Members of the Executive Directorate of the Issuer:* Dr Jacob Kam Chak-pui, Adi Lau Tin-shing, Roger Francis Bayliss, Margaret Cheng Wai-ching, Linda Choy Siu-min, Dr Peter Ronald Ewen, Herbert Hui Leung-wah, Dr Tony Lee Kar-yun, Gillian Elizabeth Meller, David Tang Chi-fai and Jeny Yeung Mei-chun

\* *independent non-executive Director*

\*\* *non-executive Director*