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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**MTR CORPORATION LIMITED**

**香港鐵路有限公司**

*(incorporated in Hong Kong under the Companies Ordinance with limited liability)*  
**(Stock Code: 66)**

and

**MTR CORPORATION (C.I.) LIMITED**

*(a company with limited liability organised under the laws of the Cayman Islands on 30 October 2000)*

US\$5,000,000,000 Debt Issuance Programme (the "**Programme**") for the issue  
of Notes with maturities of one month or greater  
**(Unconditionally and irrevocably guaranteed by MTR Corporation Limited)**

*Arranger*

**HSBC**

*Dealers*

**ANZ**  
**BNP PARIBAS**  
**Citigroup**  
**Deutsche Bank**  
**HSBC**  
**Mizuho Securities**  
**MUFG**  
**Standard Chartered Bank (Hong Kong) Limited**  
**Westpac Banking Corporation**

**Barclays**  
**BofA Securities**  
**Crédit Agricole CIB**  
**Goldman Sachs (Asia) L.L.C.**  
**J.P. Morgan**  
**Morgan Stanley**  
**Nomura**  
**UBS**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for 12 months from 31 October 2019 to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) and to professional investors (as defined in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the Offering Circular dated 31 October 2019 and such listing of the Programme is expected to become effective on 1 November 2019.

31 October 2019

*Members of the Board of MTR Corporation Limited:* Rex Auyeung Pak-kuen (*Chairman*)\*\*, Dr Jacob Kam Chak-pui (*Chief Executive Officer*), Andrew Clifford Winawer Brandler\*, Walter Chan Kar-lok\*, Dr Pamela Chan Wong Shui\*, Dr Dorothy Chan Yuen Tak-fai\*, Cheng Yan-kee\*, Dr Anthony Chow Wing-kin\*, Dr Eddy Fong Ching\*, James Kwan Yuk-choi\*, Rose Lee Wai-mun\*, Lucia Li Li Ka-lai\*, Jimmy Ng Wing-ka\*, Benjamin Tang Kwok-bun\*, Dr Allan Wong Chi-yun\*, Johannes Zhou Yuan\*, James Henry Lau Jr (*Secretary for Financial Services and the Treasury*)\*\*, *Secretary for Transport and Housing* (Frank Chan Fan)\*\*, *Permanent Secretary for Development (Works)* (Lam Sai-hung)\*\* and *Commissioner for Transport* (Mable Chan)\*\*

*Members of the Executive Directorate of MTR Corporation Limited:* Dr Jacob Kam Chak-pui, Roger Francis Bayliss, Margaret Cheng Wai-ching, Dr Peter Ronald Ewen, Herbert Hui Leung-wah, Adi Lau Tin-shing, Gillian Elizabeth Meller, Linda So Ka-pik, David Tang Chi-fai and Jeny Yeung Mei-chun

\* *independent non-executive Director*

\*\* *non-executive Director*

*Members of the Board of MTR Corporation (C.I.) Limited:* Herbert Hui Leung-wah (*Joint Chief Executive Officer, Finance Director and Chief Financial Officer*), Gillian Elizabeth Meller (*Joint Chief Executive Officer and Secretary*) and Pang Hoi-hing (*Financial Controller and Treasurer*)