

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mr	n/yyyy) :	28/02/202	1					
To : Hong Kong Exchanges ar	nd Clearing Li	mited						
Name of Issuer MTR Corporation Limited								
Date Submitted	3 March 2021							
I. Movements in Authorised SI	hare Capital							
1. Ordinary Shares								
(1) Stock code : <u>66</u>	Description:	N/A						
		of ordinary hares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month							
Increase/(decrease)								
Balance at close of the month								
(2) Stock code : N/A	Description :							
		of ordinary hares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month							
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	`	capital
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the el (State currency):	nd of the month		N/A

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No. of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	6,181,114,873	N/A	N/A	N/A	
Increase / (decrease) during the month	146,500	N/A	N/A	N/A	
Balance at close of the month	6,181,261,373	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of	iei Silaie Op	uon ochemes (or trie issuer)			
share option						
scheme						
including EGM		Movement duri	na the month		No. of new shares	
approval date			<u> </u>		No. of new shares	of issuer which may
(dd/mm/yyyy) and					of issuer issued	be issued pursuant
class of shares	Crantad	Cycarciacal	Canaallad	London	during the month	thereto as at close
issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	of the month
1. 2007 Share						
Option Scheme						
adopted on						
7/6/2007						
(Exercise						
Price:						
HK\$28.65)						
Ordinary shares	-	146,500			146,500	2,014,000
(Note 1)						
		Tota	ıl A. (Ordina	•	146,500	
			(Preference	ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised d	luring the mo	nth from exerc	ise			
of options (State cu	rrency)		Hr	< \$4,197,225		

Convertibles (i.e. Convertible	into Shares of th	e issuer which	Tare to be Liste	ea)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_ _ _					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	, , ,					
2. 14//1	_					
	<u> </u>					
	_					
						-
Stock code (if listed)		<u></u>				
Class of shares						
issuable (Note 1)		<u></u>				
Subscription price		<u></u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u></u>				
3. N/A						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
O 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1						
EGM approval date						
(if applicable)						
	(/ /)					
	\ ' ')					
		Т	otal C. (Ordina	ary shares)		
		·	(Preferen	ce shares)		_
			(0)	ther class)		=
			, ,	·		=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

shares (Note 1)

shares (Note 1)

(Ordinary shares) (Preference shares) (Other class)

N/A

Total D.

Other Movements in Issued Share Capital No. of new shares of No. of new issuer shares of which may issuer issued be issued during the pursuant month thereto as pursuant at close of Type of Issue thereto the month Class of shares issuable (Note 1) State N/A Issue and allotment 1. Rights issue At price: (/ / currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) State N/A Issue and allotment 2. Open offer At price: (/ / currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) N/A Issue and allotment 3. Placing At price: (/ /) currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment 4. Bonus issue (/ / N/A date: (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	N/A	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			N/A	Cancellation date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares redeemed (Note 1)				
7.	Redemption of shares			N/A	Redemption date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			N/A	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
					Class of shares				
10.	Other (Please specify)	At price :	Statecurrency	N/A	Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
					Total E. (Or (Pref	dinary sha erence sh (Other c	ares)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	146,500
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements	s in Issu	ed Share Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
0.1	
Submit	tted by:Gillian Elizabeth Meller
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.