

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2019
	01/00/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	MTR Corporation Limited
Date Submitted	3 April 2019

I. Movements in Authorised Share Capital

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1) Stock code : <u>66</u> Description : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							
(2) Stock code : <u>N/A</u> Description :							
(2) Stock code : <u>N/A</u> Descrip	otion :						
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares		Authorised share capital (State currency)				
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	(State currency)	capital (State currency)				
	No. of ordinary shares	(State currency)	capital (State currency)				

2. Preference Shares

Stock code :	N/A	Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos					
Increase/(decre	ease)	_			
Balance at clos	e of the mor	ith _			

3. Other Classes of Shares

Stock code : <u>N/A</u> Description :							
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month							
Increase/(decrease	e)		_				
Balance at close of	f the month						

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No. of preference	No. of other	
	(1) (2)		shares	classes of shares	
Balance at close of preceding month	6,139,754,089	N/A	N/A	N/A	
Increase / (decrease) during the month	1,511,500	N/A	N/A	N/A	
Balance at close of the month	6,141,265,589	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options	(under Share O	Intion Schemes	of the lequer)
Onare options		puon oonemes	

Share Options (und	er Share Op	lion Schemes	of the issuer)			
Particulars of						
share option						
scheme						No of now oborno
including EGM		Movement duri	ng the month		- No. of now choron	No. of new shares
approval date (dd/mm/yyyy) and					No. of new shares of issuer issued	of issuer which may
class of shares					during the month	be issued pursuant thereto as at close
issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	of the month
1. 2007 Share	Granieu	LXeiciseu	Cancelleu	Lapseu	puisuant thereto	
Option Scheme						
adopted on						
7/6/2007						
(Exercise						
Price:						
HK\$27.48)						
Ordinary shares	-	728,000	-	-	728,000	-
(Note 1)				·;		
, ,						
2. 2007 Share						
Option Scheme						
adopted on						
7/6/2007						
(Exercise						
Price:						
HK\$31.4)		0.40 500			0.40 500	0.004.000
Ordinary shares	-	346,500	-	-	346,500	2,304,000
(Note 1)						

Particulars of share option						
scheme						
including EGM	N	Movement durir	na the month			No. of new shares
approval date -			ig the month		No. of new shares	of issuer which may
(dd/mm/yyyy) and					of issuer issued	be issued pursuant
class of shares					during the month	thereto as at close
issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	of the month
3. 2007 Share						
Option Scheme						
adopted on						
7/6/2007						
(Exercise						
Price:						
HK\$28.65)						
Ordinary shares	-	437,000	-	-	437,000	4,086,500
(Note 1)						
		Tota	IA. (Ordina	ry shares)	1,511,500	
			(Preferenc	ce shares)	N/A	
			(Ot	her class)	N/A	
Total funds raised d	uring the mo	nth from exerci	se			
of options (State cu	rrency)		HK	\$43,405,590)	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 2. N/A	(/ /)				
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
<u> </u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable))				
<u>4. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable))				
		Total B	(Preferen	ary shares) ce shares) ther class)		

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price <u> GM approval date</u>						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price <u> GM approval date</u>						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
	_					
	_					
Stock code (if listed)						
Class of shares						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	i	 	otal C (Ordina	ru chorce)		
		10	otal C. (Ordina (Preferen)	ce shares)		-
			(O	ther class)		-

Any othe	r Agreements or Arrangem	ients to Issue S	Shares of the	Issuer which a	are to be Listed, i	ncluding
Options (other than under Share O	ption Schemes)			Ū

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A	-	
(/ /)	-	
shares (Note 1)		
2. N/A		
]	
	-	
shares (Note 1)		
3. N/A		
· · · · · · · · · · · · · · · · · · ·		
(/ /) 	4	
Total D. (Ordinary shares)		_
(Preference shares)		
(Other class)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency ⁻	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)				
4.	Bonus issue			N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency <u>N//</u>	Ά	Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
					EGM approval date: (dd/mm/yyyy)	()	/ /)		
					Class of shares repurchased (Note 1)					
6.	Repurchase of shares		N//	Ά	Cancellation date : (dd/mm/yyyy)	()	/ /)		
					EGM approval date: (dd/mm/yyyy)	()	/ /)		
					Class of shares redeemed (Note 1)					
7.	Redemption of shares		N//	Ά	Redemption date : (dd/mm/yyyy)	()	/ /)		
					EGM approval date: (dd/mm/yyyy)	()	/ /)		
					Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State <u>N//</u> currency	<u> </u>	Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
					EGM approval date: (dd/mm/yyyy)	()	/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	-		EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State <u>N/A</u> currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary s reference s (Other	share	es)	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	1,511,500
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	: N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Share Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: _____Gillian Elizabeth Meller______ Title: _____Company Secretary_____ (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.