

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy): <u>31/08/201</u>	9	
To : Hong Kong Exchanges an	nd Clearing Limited		
Name of Issuer	MTR Corporation Limite	ed	
Date Submitted	4 September 2019		
I. Movements in Authorised Sh	nare Capital		
1. Ordinary Shares			
(1) Stock code : <u>66</u>	Description : N/A		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _		<del></del>	
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e (State currency):	nd of the month		N/A

### II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	6,155,993,128	N/A	N/A	N/A	
Increase <del>/ (decrease)</del> during the month	38,500	N/A	N/A	N/A	
Balance at close of the month	6,156,031,628	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme including EGM No. of new shares Movement during the month approval date No. of new shares of issuer which may (dd/mm/yyyy) and of issuer issued be issued pursuant class of shares thereto as at close during the month pursuant thereto of the month issuable Granted Exercised Cancelled Lapsed 1. 2007 Share Option Scheme adopted on 7/6/2007 (Exercise Price: HK\$31.4) Ordinary shares 15,000 15,000 1,730,500 (Note 1) 2. 2007 Share Option Scheme adopted on 7/6/2007 (Exercise Price: HK\$28.65) Ordinary shares 23,500 23,500 3,601,500 (Note 1) Total A. (Ordinary shares) 38,500 (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) HK1,144,275

Convertibles (i.e. Convertible	e into Shares of th	e Issuer which	h are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2. N/A	( / / )					
Z. IV/A						
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	<u>—</u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4. N/A	_					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
			Total C (Ordina	ary charac)		
			Total C. (Ordina Preferen)	ce shares)		_
			(0	ther class)		_
			( -	,		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer which may be No. of new shares issued pursuant of issuer issued Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: thereto as at close of during the month the month pursuant thereto shares (Note 1) N/A shares (Note 1) N/A 3. shares (Note 1) Total D. (Ordinary shares)

(Preference shares) (Other class)

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					Class of shares repurchased (Note 1)				
6.	Repurchase of shares			N/A	Cancellation date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					Class of shares redeemed (Note 1)				
7.	Redemption of shares			N/A	Redemption date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency -	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)		_		
9.	Capital reorganisation			N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	-				EGM approval date: (dd/mm/yyyy)	( / /	)		
40	Others				Class of shares issuable (Note 1)		_		
10.	Other (Please specify)	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					Total E. (Or (Pref	dinary sha erence sha (Other cla	res)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (	(1)	38,500
(	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	·-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	э E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in	n Issue	ed Share Capital").)

# IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

all the securities of each class are in all respects identical (Note 3);
all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
tted by:
Company Secretary (Director, Secretary or other duly authorised officer)
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## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.