



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer MTR Corporation Limited

Date Submitted 5 January 2011

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 66 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--------------------------------------------|----------------------------------------------------------|
| Balance at close of preceding month | <u>6,500,000,000</u>      | <u>HK\$1</u>                               | <u>HK\$6,500,000,000</u>                                 |
| Increase/(decrease)                 | <u>-</u>                  |                                            | <u>-</u>                                                 |
| Balance at close of the month       | <u>6,500,000,000</u>      | <u>HK\$1</u>                               | <u>HK\$6,500,000,000</u>                                 |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--------------------------------------------|----------------------------------------------------------|
| Balance at close of preceding month | _____                     | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                     |                                            | _____                                                    |
| Balance at close of the month       | _____                     | _____                                      | _____                                                    |

### 2. Preference Shares

|                                                         |                             |                                          |                                                        |
|---------------------------------------------------------|-----------------------------|------------------------------------------|--------------------------------------------------------|
| Stock code : <u>      N/A      </u> Description : _____ |                             |                                          |                                                        |
|                                                         | No. of preference<br>shares | Par value<br><i>(State<br/>currency)</i> | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding month                     | _____                       | _____                                    | _____                                                  |
| Increase/(decrease)                                     | _____                       |                                          | _____                                                  |
| Balance at close of the month                           | _____                       | _____                                    | _____                                                  |

### 3. Other Classes of Shares

|                                                         |                                   |                                          |                                                        |
|---------------------------------------------------------|-----------------------------------|------------------------------------------|--------------------------------------------------------|
| Stock code : <u>      N/A      </u> Description : _____ |                                   |                                          |                                                        |
|                                                         | No. of other<br>classes of shares | Par value<br><i>(State<br/>currency)</i> | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding month                     | _____                             | _____                                    | _____                                                  |
| Increase/(decrease)                                     | _____                             |                                          | _____                                                  |
| Balance at close of the month                           | _____                             | _____                                    | _____                                                  |

Total authorised share capital at the end of the month (*State  
currency*) :

\_\_\_\_\_ HK\$6,500,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No. of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|--------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                          |                                |
| Balance at close of preceding month   | <u>5,772,135,031</u>   | <u>N/A</u> | <u>N/A</u>               | <u>N/A</u>                     |
| Increase/-(decrease) during the month | <u>428,000</u>         | <u>N/A</u> | <u>N/A</u>               | <u>N/A</u>                     |
| Balance at close of the month         | <u>5,772,563,031</u>   | <u>N/A</u> | <u>N/A</u>               | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|----------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled | Lapsed   |                                                                      |                                                                                           |
| <u>1. New Joiners</u>                                                                                    |                           |           |           |          |                                                                      |                                                                                           |
| <u>Share Option Scheme</u>                                                                               |                           |           |           |          |                                                                      |                                                                                           |
| <u>adopted on</u>                                                                                        |                           |           |           |          |                                                                      |                                                                                           |
| <u>16/5/2002</u>                                                                                         |                           |           |           |          |                                                                      |                                                                                           |
| <u>(Exercise price:</u>                                                                                  |                           |           |           |          |                                                                      |                                                                                           |
| <u>HK\$9.75)</u>                                                                                         |                           |           |           |          |                                                                      |                                                                                           |
| <u>Ordinary shares</u>                                                                                   | <u>-</u>                  | <u>-</u>  | <u>-</u>  | <u>-</u> | <u>-</u>                                                             | <u>525,700</u>                                                                            |
| <u>(Note 1)</u>                                                                                          |                           |           |           |          |                                                                      |                                                                                           |
| <u>2. New Joiners</u>                                                                                    |                           |           |           |          |                                                                      |                                                                                           |
| <u>Share Option Scheme</u>                                                                               |                           |           |           |          |                                                                      |                                                                                           |
| <u>adopted on</u>                                                                                        |                           |           |           |          |                                                                      |                                                                                           |
| <u>16/5/2002</u>                                                                                         |                           |           |           |          |                                                                      |                                                                                           |
| <u>(Exercise price:</u>                                                                                  |                           |           |           |          |                                                                      |                                                                                           |
| <u>HK\$15.97)</u>                                                                                        |                           |           |           |          |                                                                      |                                                                                           |
| <u>Ordinary shares</u>                                                                                   | <u>-</u>                  | <u>-</u>  | <u>-</u>  | <u>-</u> | <u>-</u>                                                             | <u>213,000</u>                                                                            |
| <u>(Note 1)</u>                                                                                          |                           |           |           |          |                                                                      |                                                                                           |

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled | Lapsed |                                                                      |                                                                                           |
| <u>3. New Joiners</u>                                                                                    |                           |           |           |        |                                                                      |                                                                                           |
| <u>Share Option Scheme</u>                                                                               |                           |           |           |        |                                                                      |                                                                                           |
| <u>adopted on</u>                                                                                        |                           |           |           |        |                                                                      |                                                                                           |
| <u>16/5/2002</u>                                                                                         |                           |           |           |        |                                                                      |                                                                                           |
| <u>(Exercise price:</u>                                                                                  |                           |           |           |        |                                                                      |                                                                                           |
| <u>HK\$18.05)</u>                                                                                        |                           |           |           |        |                                                                      |                                                                                           |
| <u>Ordinary shares</u>                                                                                   | -                         | -         | -         | -      | -                                                                    | -                                                                                         |
| <i>(Note 1)</i>                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
| <u>4. New Joiners</u>                                                                                    |                           |           |           |        |                                                                      |                                                                                           |
| <u>Share Option Scheme</u>                                                                               |                           |           |           |        |                                                                      |                                                                                           |
| <u>adopted on</u>                                                                                        |                           |           |           |        |                                                                      |                                                                                           |
| <u>16/5/2002</u>                                                                                         |                           |           |           |        |                                                                      |                                                                                           |
| <u>(Exercise price:</u>                                                                                  |                           |           |           |        |                                                                      |                                                                                           |
| <u>HK\$19.732)</u>                                                                                       |                           |           |           |        |                                                                      |                                                                                           |
| <u>Ordinary shares</u>                                                                                   | -                         | -         | -         | -      | -                                                                    | 94,000                                                                                    |
| <i>(Note 1)</i>                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
| <u>5. New Joiners</u>                                                                                    |                           |           |           |        |                                                                      |                                                                                           |
| <u>Share Option Scheme</u>                                                                               |                           |           |           |        |                                                                      |                                                                                           |
| <u>adopted on</u>                                                                                        |                           |           |           |        |                                                                      |                                                                                           |
| <u>16/5/2002</u>                                                                                         |                           |           |           |        |                                                                      |                                                                                           |
| <u>(Exercise Price:</u>                                                                                  |                           |           |           |        |                                                                      |                                                                                           |
| <u>HK\$20.66)</u>                                                                                        |                           |           |           |        |                                                                      |                                                                                           |
| <u>Ordinary shares</u>                                                                                   | -                         | -         | -         | -      | -                                                                    | 288,500                                                                                   |
| <i>(Note 1)</i>                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
| <u>6. 2007 Share</u>                                                                                     |                           |           |           |        |                                                                      |                                                                                           |
| <u>Option Scheme</u>                                                                                     |                           |           |           |        |                                                                      |                                                                                           |
| <u>adopted on</u>                                                                                        |                           |           |           |        |                                                                      |                                                                                           |
| <u>7/6/2007</u>                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
| <u>(Exercise Price:</u>                                                                                  |                           |           |           |        |                                                                      |                                                                                           |
| <u>HK\$27.6)</u>                                                                                         |                           |           |           |        |                                                                      |                                                                                           |
| <u>Ordinary shares</u>                                                                                   | -                         | 124,000   | -         | 32,500 | 124,000                                                              | 7,208,000                                                                                 |
| <i>(Note 1)</i>                                                                                          |                           |           |           |        |                                                                      |                                                                                           |

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable                                                                                     | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                                                                                                              | Granted                   | Exercised | Cancelled | Lapsed |                                                                      |                                                                                           |
| <u>7. 2007 Share</u><br><u>Option Scheme</u><br><u>adopted on</u><br><u>7/6/2007</u><br><u>(Exercise</u><br><u>Price:</u><br><u>HK\$26.52)</u><br><u>Ordinary shares</u><br><u>(Note 1)</u>  | -                         | 39,000    | -         | 6,000  | 39,000                                                               | 1,626,000                                                                                 |
| <u>8. 2007 Share</u><br><u>Option Scheme</u><br><u>adopted on</u><br><u>7/6/2007</u><br><u>(Exercise</u><br><u>Price:</u><br><u>HK\$18.3)</u><br><u>Ordinary shares</u><br><u>(Note 1)</u>   | -                         | 189,500   | -         | 29,000 | 189,500                                                              | 7,476,000                                                                                 |
| <u>9. 2007 Share</u><br><u>Option Scheme</u><br><u>adopted on</u><br><u>7/6/2007</u><br><u>(Exercise</u><br><u>Price:</u><br><u>HK\$24.5)</u><br><u>Ordinary shares</u><br><u>(Note 1)</u>   | -                         | -         | -         | -      | -                                                                    | 73,500                                                                                    |
| <u>10. 2007 Share</u><br><u>Option Scheme</u><br><u>adopted on</u><br><u>7/6/2007</u><br><u>(Exercise</u><br><u>Price:</u><br><u>HK\$26.85)</u><br><u>Ordinary shares</u><br><u>(Note 1)</u> | -                         | 75,500    | -         | 41,500 | 75,500                                                               | 5,112,000                                                                                 |

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable      | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                               | Granted                   | Exercised | Cancelled                  | Lapsed |                                                                      |                                                                                           |
| <u>11. 2007 Share Option Scheme adopted on 7/6/2007 (Exercise Price: HK\$27.73)</u><br><u>Ordinary shares</u> | -                         | -         | -                          | -      | -                                                                    | -                                                                                         |
| <i>(Note 1)</i>                                                                                               |                           |           |                            |        |                                                                      |                                                                                           |
| <u>12. 2007 Share Option Scheme adopted on 7/6/2007 (Exercise Price: HK\$28.84)</u><br><u>Ordinary shares</u> | 15,546,500                | -         | -                          | -      | -                                                                    | -                                                                                         |
| <i>(Note 1)</i>                                                                                               |                           |           |                            |        |                                                                      |                                                                                           |
|                                                                                                               |                           |           | Total A. (Ordinary shares) |        | 428,000                                                              |                                                                                           |
|                                                                                                               |                           |           | (Preference shares)        |        | N/A                                                                  |                                                                                           |
|                                                                                                               |                           |           | (Other class)              |        | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                                 |                           |           |                            |        | HK\$9,951,705                                                        |                                                                                           |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 2. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 3. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 4. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| Total B. (Ordinary shares)                               |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (Preference shares)                                      |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (Other class)                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 2. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 3. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 4. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            | Total C. (Ordinary shares)   |                                                                      |                                                                                           |
|                                                |                                |                                    |                            | (Preference shares)          |                                                                      |                                                                                           |
|                                                |                                |                                    |                            | (Other class)                |                                                                      |                                                                                           |



Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A<br>_____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                |                                                                      |                                                                                           |
| 2. N/A<br>_____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                |                                                                      |                                                                                           |
| 3. N/A<br>_____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                |                                                                      |                                                                                           |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      | _____<br>_____<br>_____                                              | _____<br>_____<br>_____                                                                   |

## Other Movements in Issued Share Capital

| Type of Issue |              |            |                |            |                                                                                                                          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|------------|----------------|------------|--------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.            | Rights issue | At price : | State currency | <u>N/A</u> | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )                                                              | ( / / )                                                                                   |
| 2.            | Open offer   | At price : | State currency | <u>N/A</u> | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )                                                              | ( / / )                                                                                   |
| 3.            | Placing      | At price : | State currency | <u>N/A</u> | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )                                                              | ( / / )                                                                                   |
| 4.            | Bonus issue  |            |                | <u>N/A</u> | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )                                                              | ( / / )                                                                                   |

| Type of Issue |                      |            |                |            |                                                                                                                              | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|------------|----------------|------------|------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|-------|
| 5.            | Scrip dividend       | At price : | State currency | <u>N/A</u> | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br><br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )                                               | _____                                                                                     | _____ |
| 6.            | Repurchase of shares |            |                | N/A        | Class of shares repurchased (Note 1)<br>Cancellation date : (dd/mm/yyyy)<br><br>EGM approval date: (dd/mm/yyyy)              | ( / / )<br><br>( / / )                                               | _____                                                                                     | _____ |
| 7.            | Redemption of shares |            |                | N/A        | Class of shares redeemed (Note 1)<br>Redemption date : (dd/mm/yyyy)<br><br>EGM approval date: (dd/mm/yyyy)                   | ( / / )<br><br>( / / )                                               | _____                                                                                     | _____ |
| 8.            | Consideration issue  | At price : | State currency | <u>N/A</u> | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br><br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )                                               | _____                                                                                     | _____ |

| Type of Issue              |                                           | No. of new shares of issuer issued during the month pursuant thereto                                                                     | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|-------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  | N/A                                       | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                                     |
| 10. Other (Please specify) | At price : State currency _____ N/A _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                                     |
|                            |                                           | Total E. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____                                                     | _____                                                                                     |

|                                                                                                    |     |         |
|----------------------------------------------------------------------------------------------------|-----|---------|
| Total increase / <del>(decrease)</del> in ordinary shares during the month (i.e. Total of A to E): | (1) | 428,000 |
|                                                                                                    | (2) | N/A     |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):          |     | N/A     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):    |     | N/A     |

*(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)*

Remarks (if any):

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Submitted by: L. M. L. Fong

Title: Legal Manager - Company Secretarial

(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*