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MTR CORPORATION LIMITED

香港鐵路有限公司

(the "Company")

(Incorporated in Hong Kong with limited liability)

(Stock Code: 66)

Change of Alternate Director

The Company announces the following changes:-

- (1) Mr Mak Shing-cheung (also known as Mr Vincent Mak Shing-cheung), who has been appointed to the post of the Deputy Secretary for Development (Works)2 ("DS for D") with effect from 5 October 2016, has by virtue of his aforesaid appointment become an Alternate Director to the office of the Permanent Secretary for Development (Works) ("PS for D") (Mr Hon Chi-keung), a non-executive Director of the Company, with effect from the same date; and
- (2) Mr Chan Chi-ming has ceased to be an Alternate Director to the office of the PS for D, a non-executive Director of the Company, with effect from 5 October 2016, following his retirement from the post of the DS for D with effect from the same date.

Mr Vincent Mak Shing-cheung

The Company announces that Mr Mak Shing-cheung (also known as Mr Vincent Mak Shing-cheung), who has been appointed to the post of the DS for D with effect from 5 October 2016, has by virtue of his aforesaid appointment become an Alternate Director to the office of the PS for D (Mr Hon Chi-keung), a non-executive Director of the Company, with effect from the same date.

The PS for D is a non-executive Director of the Company appointed by the Chief Executive of the Hong Kong Special Administrative Region pursuant to the Mass Transit Railway Ordinance (Chapter 556 of the Laws of Hong Kong), and has appointed the DS for D as its Alternate Director.

Mr Mak (aged 54) has not entered into any contract of service with the Company nor is he appointed for a specific term. Mr Mak does not receive any emoluments from the Company.

Mr Mak joined the Hong Kong Government in 1991. Before being appointed to the post of the DS for D, he was the Principal Assistant Secretary (Works)³ of the Development Bureau. Mr Mak holds a Master of Social Sciences (Economics) degree and a Bachelor of Science in Engineering (Civil Engineering) degree from The University of Hong Kong, a Bachelor of Science (Economics) degree from University of London, and a Bachelor of Arts in Business Studies degree from City Polytechnic of Hong Kong (now known as City University of Hong Kong). He is also a member of The Hong Kong Institution of Engineers.

Save as otherwise disclosed above and as at the date of this announcement, Mr Mak has not held any directorship in the last three years in any public companies the securities of which are listed on any securities market in Hong Kong or overseas, and does not hold any other position with the Company or its subsidiaries.

Mr Mak is not related to any Directors, senior management or substantial or controlling shareholder of the Company, except that he holds the post of the DS for D in the Government of the Hong Kong Special Administrative Region (“HKSAR Government”). The Financial Secretary Incorporated, a controlling shareholder of the Company, holds shares in the Company in trust for the HKSAR Government.

As at the date of this announcement, Mr Mak is interested in 558 shares of the Company and is deemed to be interested in 8,058 shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “SFO”) as recorded in the register required to be kept under section 352 of the SFO or as otherwise notified to the Company and The Stock Exchange of Hong Kong Limited pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers.

In respect of Mr Mak’s appointment, there is no other information which is discloseable pursuant to any of the requirements of the provisions of Rules 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, and there is no other matter relating to his appointment which needs to be brought to the attention of the holders of securities of the Company.

Mr Chan Chi-ming

The Company also announces that Mr Chan Chi-ming has ceased to be an Alternate Director to the office of the PS for D, a non-executive Director of the Company, with effect from 5 October 2016, following his retirement from the post of the DS for D with effect from the same date. There is no matter relating to Mr Chan ceasing to be an Alternate Director of the Company that needs to be brought to the attention of the holders of securities of the Company.

By Order of the Board
Gillian Elizabeth Meller
Company Secretary

Hong Kong, 5 October 2016

As at the date of this announcement:

Members of the Board: Professor Frederick Ma Si-hang (*Chairman*)**, Lincoln Leong Kwok-kuen (*Chief Executive Officer*), Pamela Chan Wong Shui*, Dr Dorothy Chan Yuen Tak-fai*, Vincent Cheng Hoi-chuen*, Anthony Chow Wing-kin*, Dr Eddy Fong Ching*, James Kwan Yuk-choi*, Lau Ping-cheung, Kaizer*, Lucia Li Li Ka-lai*, Alasdair George Morrison*, Ng Leung-sing*, Abraham Shek Lai-him*, Benjamin Tang Kwok-bun*, Dr Allan Wong Chi-yun*, Professor Chan Ka-keung, Ceajer (Secretary for Financial Services and the Treasury)**, Secretary for Transport and Housing (Professor Anthony Cheung Bing-leung)**, Permanent Secretary for Development (Works) (Hon Chi-keung)** and Commissioner for Transport (Ingrid Yeung Ho Poi-yan)**

Members of the Executive Directorate: Lincoln Leong Kwok-kuen, Jacob Kam Chak-pui, Margaret Cheng Wai-ching, Morris Cheung Siu-wa, Peter Ronald Ewen, Herbert Hui Leung-wah, Adi Lau Tin-shing, Gillian Elizabeth Meller, Linda So Ka-pik, David Tang Chi-fai, Philco Wong Nai-keung and Jeny Yeung Mei-chun

* *independent non-executive Director*

** *non-executive Director*

This announcement is made in English and Chinese. In case of any inconsistency, the English version shall prevail.