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MTR CORPORATION LIMITED

香港鐵路有限公司

(the 'Company')

(Incorporated in Hong Kong with limited liability)

(Stock Code: 66)

Change of Alternate Director

The Company announces the following changes:-

- (1) Ms Macella Lee Sui-chun, who has been appointed to the post of the Deputy Commissioner for Transport / Transport Services and Management ("DC for T/TS and M") with effect from 1 September 2016, has by virtue of her aforesaid appointment become an Alternate Director to the office of the Commissioner for Transport ("C for T") (Mrs Ingrid Yeung Ho Poi-yan), a non-executive Director of the Company, with effect from the same date; and
- (2) Miss Cinderella Law Fung-ping has retired from the post of the DC for T/TS and M with effect from 1 September 2016, and has accordingly ceased to be an Alternate Director to the office of the C for T with effect from the same date.

Ms Macella Lee Sui-chun

The Company announces that Ms Macella Lee Sui-chun, who has been appointed to the post of the DC for T/TS and M with effect from 1 September 2016, has by virtue of her aforesaid appointment become an Alternate Director to the office of the C for T (Mrs Ingrid Yeung Ho Poi-yan), a non-executive Director of the Company, with effect from the same date.

The C for T is a non-executive Director of the Company appointed by the Chief Executive of the Hong Kong Special Administrative Region pursuant to the Mass Transit Railway Ordinance (Chapter 556 of the Laws of Hong Kong), and has appointed the DC for T/TS and M as its Alternate Director.

Ms Lee (aged 51) has not entered into any contract of service with the Company nor is she appointed for a specific term. Ms Lee does not receive any emoluments from the Company.

Ms Lee joined the Hong Kong Government in 1989. Before being appointed to the post of the DC for T/TS and M, she was the Assistant Commissioner/Management and Paratransit, Transport Department. Ms Lee is a graduate of The University of Hong Kong and holds a Bachelor of Arts, Master of Social Sciences (Urban Studies) and Master of Science (Urban Planning) degrees. Ms Lee was further awarded a Bachelor of Laws degree by the Manchester Metropolitan University, United Kingdom.

Save as otherwise disclosed above and as at the date of this announcement, Ms Lee has not held any directorship in the last three years in any public companies the securities of which are listed on any securities market in Hong Kong or overseas, and does not hold any other position with the Company or its subsidiaries.

Ms Lee is not related to any Directors, senior management or substantial or controlling shareholder of the Company, except that she holds the post of the DC for T/TS and M in the Government of the Hong Kong Special Administrative Region (“HKSAR Government”). The Financial Secretary Incorporated, a controlling shareholder of the Company, holds shares in the Company in trust for the HKSAR Government.

As at the date of this announcement, Ms Lee is not interested in any shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “SFO”) as recorded in the register required to be kept under section 352 of the SFO or as otherwise notified to the Company and The Stock Exchange of Hong Kong Limited pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers.

In respect of Ms Lee’s appointment, there is no other information which is discloseable pursuant to any of the requirements of the provisions of Rules 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, and there is no other matter relating to her appointment which needs to be brought to the attention of the holders of securities of the Company.

Miss Cinderella Law Fung-ping

The Company also announces that Miss Cinderella Law Fung-ping has retired from the post of the DC for T/TS and M with effect from 1 September 2016, and has accordingly ceased to be an Alternate Director to the office of the C for T with effect from the same date. There is no matter relating to Miss Law ceasing to be an Alternate Director of the Company that needs to be brought to the attention of the holders of securities of the Company.

By Order of the Board
Gillian Elizabeth Meller
Company Secretary

Hong Kong, 1 September 2016

As at the date of this announcement:

Members of the Board: Professor Frederick Ma Si-hang (*Chairman*)**, Lincoln Leong Kwok-kuen (*Chief Executive Officer*), Pamela Chan Wong Shui*, Dr Dorothy Chan Yuen Tak-fai*, Vincent Cheng Hoi-chuen*, Anthony Chow Wing-kin*, Dr Eddy Fong Ching*, James Kwan Yuk-choi*, Lau Ping-cheung, Kaizer*, Lucia Li Li Ka-lai*, Alasdair George Morrison*, Ng Leung-sing*, Abraham Shek Lai-him*, Benjamin Tang Kwok-bun*, Dr Allan Wong Chi-yun*, Professor Chan Ka-keung, Ceajer (Secretary for Financial Services and the Treasury)**, Secretary for Transport and Housing (Professor Anthony Cheung Bing-leung)**, Permanent Secretary for Development (Works) (Hon Chi-keung)** and Commissioner for Transport (Ingrid Yeung Ho Poi-yan)**

Members of the Executive Directorate: Lincoln Leong Kwok-kuen, Jacob Kam Chak-pui, Margaret Cheng Wai-ching, Morris Cheung Siu-wa, Peter Ronald Ewen, Herbert Hui Leung-wah, Adi Lau Tin-shing, Gillian Elizabeth Meller, Linda So Ka-pik, David Tang Chi-fai, Philco Wong Nai-keung and Jeny Yeung Mei-chun

* *independent non-executive Director*

** *non-executive Director*

This announcement is made in English and Chinese. In case of any inconsistency, the English version shall prevail.