

**PART 1- YOUR DETAILS**

<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:5%; text-align: center;"><b>BOX A</b></td> <td>NAME(S) AND ADDRESS OF REGISTERED SHAREHOLDER(S)</td> </tr> <tr> <td style="height: 100px;"></td> <td></td> </tr> </table>	<b>BOX A</b>	NAME(S) AND ADDRESS OF REGISTERED SHAREHOLDER(S)			<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:15%; text-align: center;"><b>BOX B</b></td> <td>NUMBER OF REGISTERED SHARES HELD ON 31 MAY 2019 (the 'RECORD DATE')</td> </tr> <tr> <td style="height: 40px;"></td> <td></td> </tr> </table>	<b>BOX B</b>	NUMBER OF REGISTERED SHARES HELD ON 31 MAY 2019 (the 'RECORD DATE')		
<b>BOX A</b>	NAME(S) AND ADDRESS OF REGISTERED SHAREHOLDER(S)								
<b>BOX B</b>	NUMBER OF REGISTERED SHARES HELD ON 31 MAY 2019 (the 'RECORD DATE')								



**MTR CORPORATION LIMITED 香港鐵路有限公司** (the 'Company')

(Incorporated in Hong Kong with limited liability)

(Stock Code: 66)

**2018 FINAL DIVIDEND – SCRIP DIVIDEND ELECTION FORM**

PART 2 - YOUR ELECTION	Please indicate your election with a tick (✓) in any ONE of the boxes below:									
<b>Scrip Shares ONLY</b>	<b>Box C</b>		For 2018 Final Dividend <u>ONLY</u> .							
	<b>Box D</b>		For all Future Dividends <u>ONLY</u> .							
	<b>Box E</b>		For both 2018 Final Dividend and all Future Dividends.							
<b>Part Cash and Part Scrip Shares for 2018 Final Dividend</b>	<b>Box F</b>									
		(Please read Note 2 and insert the relevant number of shares in the spaces above)								
<b>Cash Dividend ONLY</b>	<b>No Action</b> is Required.									

- Notes:**
- This Election Form should be **read in conjunction, and is subject to the terms contained in, the circular** in relation to the scrip dividend scheme of the Company dated 10 June 2019 (the '**Circular**') and is for the use of the 'Qualifying Shareholder(s)' only as defined in the Circular.
  - For election of 'Part Cash and Part Scrip Shares', if you do not insert the number of shares, or the number of shares you entered is greater than your registered holding on the Record Date, you will be deemed to have elected to receive ONLY Scrip Shares for the 2018 Final Dividend.
  - Please return the completed Election Form to the Company's Share Registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong **no later than 4:30 p.m. on 26 June 2019 (Hong Kong time)**.
  - If this Election Form is not completed correctly and/or returned by such time (see Note 3 above), all of your 2018 Final Dividend will be paid in cash and your election to receive Scrip Shares for all Future Dividends for which a scrip dividend option is available will be of no effect.**
  - No election in respect of the 2018 Final Dividend may, after the relevant Election Forms are signed and returned to the Company's Share Registrar, be in any way withdrawn, revoked, superseded or altered. The decision of the Company in any dispute relating to the Scrip Dividend Scheme and/or this Election Form shall be conclusive and binding.

TO THE BOARD OF DIRECTORS OF MTR CORPORATION LIMITED:  
 I/We, the undersigned and above-named shareholder(s), give notice that the 2018 Final Dividend should be paid in accordance with the instructions given above, subject to the terms and conditions set out in the Circular and the Articles of Association of the Company. If so indicated in Box D or Box E above, I/we wish this election to apply to my/our entire holding on the relevant record date(s) of respective Future Dividends, for and on the same terms as subsequent offers made, until revoked in writing by me (or my personal representatives)/us (or the personal representatives of the last of us to die).

SIGNED (usual signature(s)) \*

(1) ..... (2) ..... (3) ..... (4) .....

Full Name(s) (in BLOCK LETTERS): ..... Telephone Number: .....

Address (in BLOCK LETTERS): .....

Date: ..... 2019.

\* **In the case of joint holders, all must sign. In the case of a corporation, this form should be signed on its behalf by a duly authorised officer whose office should be stated.**

**YOUR INSTRUCTION(S) IN THIS FORM MAY NOT BE PROCESSED WITHOUT YOUR DETAILS (if they are not shown in Box A) and TELEPHONE NUMBER COMPLETED ABOVE.**

**PERSONAL INFORMATION COLLECTION STATEMENT**

Your supply of your address and telephone number is required for the purpose of processing and handling your instructions given on this Election Form, including without limitation, any verification with you that may be required, and other share registry services relating to your shareholding (the '**Purposes**'). If you fail to provide sufficient and accurate information, we may not be able to process your dividend payment instructions. We may transfer your address and telephone number to our agent, contractor or third party service provider who provides administrative, computer and other services to us for the Purposes, and to such parties who are authorised by law to request the information. Your address and telephone number will be retained for such period as may be necessary to fulfil the Purposes. You have the right to request access to and/or correction of your personal data in accordance with the provisions of the Personal Data (Privacy) Ordinance, and any such request should be in writing by either of the following means:

By mail to : Personal Data Privacy Officer  
 Computershare Hong Kong Investor Services Limited  
 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

By e-mail to : [hkinfo@computershare.com.hk](mailto:hkinfo@computershare.com.hk)