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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

MTR CORPORATION LIMITED

香港鐵路有限公司

(incorporated in Hong Kong under the Companies Ordinance with limited liability)

(Stock Code: 66)

and

MTR CORPORATION (C.I.) LIMITED

(a company organised under the laws of the Cayman Islands on 30th October 2000)

US\$3,000,000,000 Debt Issuance Programme (the "Programme") for the issue of Notes with maturities of between one month and 30 years (the "Notes")
(Unconditionally and irrevocably guaranteed by MTR Corporation Limited)

Arranger

J.P. Morgan

Dealers

Barclays Capital

BofA Merrill Lynch

Citi

Goldman Sachs (Asia) L.L.C.

J.P. Morgan

Nomura

The Royal Bank of Scotland

BNP PARIBAS

Crédit Agricole Corporate and Investment Bank

Deutsche Bank

HSBC

Morgan Stanley

Standard Chartered Bank (Hong Kong) Limited

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme and for listing of, and permission to deal in, Notes to be issued under the Programme during the 12 months from 16 November 2010 and such listing of the Programme is expected to become effective on 19 November 2010.

16 November 2010

*Members of the Board of MTR Corporation Limited: Dr. Raymond Ch'ien Kuo-fung (Chairman)***, Chow Chung-kong (*Chief Executive Officer*), Vincent Cheng Hoi-chuen*, Christine Fang Meng-sang*, Edward Ho Sing-tin*, Alasdair George Morrison*, Ng Leung-sing*, Abraham Shek Lai-him*, T. Brian Stevenson*, Professor Chan Ka-keung, Ceajer (*Secretary for Financial Services and the Treasury*)**, Secretary for Transport and Housing (Eva Cheng)** and Commissioner for Transport (Joseph Lai Yee-tak)**

Members of the Executive Directorate of MTR Corporation Limited: Chow Chung-kong, William Chan Fu-keung, Chew Tai Chong, Thomas Ho Hang-kwong, Lincoln Leong Kwok-kuen, Andrew McCusker and Leonard Bryan Turk

* *independent non-executive Directors*

** *non-executive Directors*

Members of the Board of MTR Corporation (C.I.) Limited: Leonard Bryan Turk (Joint Chief Executive Officer and Company Secretary), Lincoln Leong Kwok-kuen (Joint Chief Executive Officer, Finance Director and Chief Financial Officer) and Kwan Wai Hung (Financial Controller and Treasurer)

