

MTR CORPORATION LIMITED

(地鐵有限公司)

(the "Company")

(Incorporated in Hong Kong with limited liability)

(Stock code: 66)

Suspension of Trading

At the request of the Company, trading in the shares (stock code: 66) and debt securities (stock code: 2524) of the Company will be suspended with effect from 9:30 a.m. on 9 October 2007 pending the release of an announcement on the voting result at the Company's Extraordinary General Meeting to be held on the same day in respect of the proposed Rail Merger (as defined in the Circular of the Company to Shareholders dated 3 September 2007).

By Order of the Board
Leonard Bryan Turk
Secretary

Hong Kong, 9 October, 2007

Members of the Board: Dr. Raymond Ch'ien Kuo-fung (*Chairman*)**, Chow Chung-kong (*Chief Executive Officer*), Professor Cheung Yau-kai*, David Gordon Eldon*, Christine Fang Meng-sang*, Edward Ho Sing-tin*, Lo Chung-hing*, T. Brian Stevenson*, Professor Chan Ka-keung, Ceajer (Secretary for Financial Services and the Treasury)**, Secretary for Transport and Housing (Eva Cheng)** and Commissioner for Transport (Alan Wong Chi-kong)**

Members of the Executive Directorate: Chow Chung-kong, Russell John Black, William Chan Fu-keung, Thomas Ho Hang-kwong, Lincoln Leong Kwok-kuen, Francois Lung Ka-kui, Andrew McCusker and Leonard Bryan Turk

* *independent non-executive Directors*

** *non-executive Directors*

This announcement is made in English and Chinese. In the case of any inconsistency, the English version shall prevail.



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