

Investor Relations

Investors and MTR Corporation

The Company has been active in the international capital markets for more than 30 years. Our corporate governance and disclosure practices have made us recognised as a leader in investor relations practices in Asia.

We engage actively with our wide base of institutional and retail investors, with whom we maintain good relations. This approach reflects our belief that shareholder value benefits from clearly communicating the Company's corporate strategies, business development and future outlook to stakeholders.

Communicating with Institutional Investors

Our engagement with the investment community has made MTR one of the most widely covered companies in Hong Kong. A significant number of local and international brokers provide coverage on the Company, many on a regular basis. We are also followed by a wide range of institutional investors.

Management makes sincere efforts to maintain an open dialogue with the investment community to ensure a thorough understanding of the Company and its business strategies. To this end, we participate regularly in investor conferences and roadshows. During 2014, about 400 meetings were held with institutional investors and research analysts in Hong Kong and internationally.

Access to Information

To provide shareholders with equal and timely access to important Company information, we make extensive use of the corporate website. The Investor Information section offers a level of information disclosure in readily accessible form. Financial reports, patronage figures, together with other Company news and stock exchange filings, are easily accessible on the website.

In addition to the shareholder services offered by Computershare, the Company's dedicated hotline answered 38,209 enquiries from individual shareholders in 2014.

Index and Recognition

Since 2002, our achievements in the fields of sustainability and corporate responsibility have been recognised by both the Dow Jones Sustainability Index Asia Pacific and the FTSE4GOOD Index Series. Since 2010, MTR has been included in the Hang Seng Corporate Sustainability Index. In 2014, MSCI ESG Research granted the Company an "AA" rating in its Intangible Value Assessment. This is the second highest rating under MSCI and puts MTR in the top three companies globally within the Roads and Rail Transport Industry.

Market Recognition

For the 26th consecutive year, our Annual Report also achieved recognition in the Hong Kong Management Association ("HKMA") Annual Report Awards, with the 2013 report winning the Silver Award under the "General Category" in the 2014 Best Annual Reports Awards Competition. The report also won an award at the 2014 International Annual Reports ("ARC") Awards organised by MerComm, Inc. in New York on 25 September 2014.

Key Shareholder Information

Financial Calendar 2015

Announcement of 2014 annual results	16 March
Annual General Meeting	20 May
Last day to register for 2014 final dividend	26 May
Book closure period	27 May to 1 June (both dates inclusive)
2014 final dividend payment date	on or about 17 July
Announcement of 2015 interim results	August
2015 interim dividend payment date	October
Financial year end	31 December

Principal Place of Business and Registered Office

MTR Corporation Limited, incorporated and domiciled in Hong Kong.
MTR Headquarters Building, Telford Plaza, Kowloon Bay, Kowloon,
Hong Kong

Telephone: (852) 2993 2111

Facsimile: (852) 2798 8822

Share Information

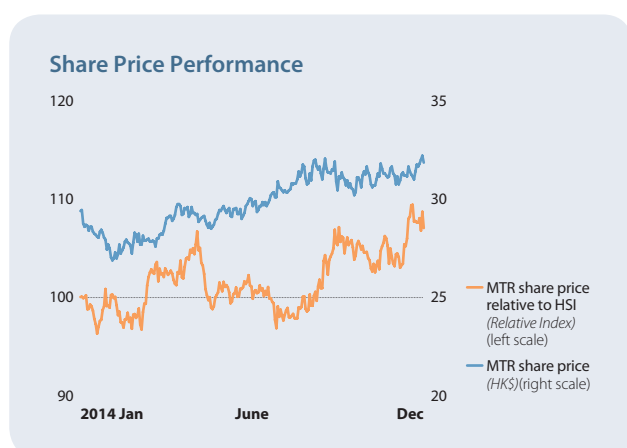
Listing

MTR Corporation Limited's shares are listed on the Stock Exchange of Hong Kong. In addition, shares are traded in United States through an American Depositary Receipt ("ADR") Level 1 Programme sponsored by JPMorgan Chase Bank, N.A.

Ordinary Shares (as at 31 December 2014)

Shares outstanding	5,826,534,347 shares
Hong Kong SAR Government Shareholding	4,434,552,207 shares (76.1%)
Free float	1,391,982,140 shares (23.9%)

Market Capitalisation (as at 31 December 2014) HK\$185,284 million



Dividend Policy

Subject to the financial performance of the Company, the Company intends to follow a progressive dividend policy. We also expect to pay two dividends each financial year with interim and final dividends payable around October and July respectively.

Dividend per Share

	(in HK\$)
2013 Total Dividend	0.92
2014 Interim Dividend	0.25
2014 Final Dividend	0.80

ADR Level 1 Programme

ADR ratio to Ordinary share	1:10
Depository Bank	J.P. Morgan Chase & Co. P.O. Box 64504 St. Paul, MN 55164-0504 U.S.A.

Stock Codes

Ordinary Shares

The Stock Exchange of Hong Kong	66
Reuters	0066.HK
Bloomberg	66 HK

ADR Level 1 Programme

MTRJY

Annual Report 2014

Shareholders can obtain copies of our annual report by writing to:

Computershare Hong Kong Investor Services Limited,
17M Floor, Hopewell Centre,
183 Queen's Road East, Wan Chai, Hong Kong

If you are not a shareholder, please write to:

Corporate Relations Department, MTR Corporation Limited,
MTR Headquarters Building, Telford Plaza, Kowloon Bay,
Kowloon, Hong Kong

Our annual/interim reports and accounts are also available online at our corporate website at <http://www.mtr.com.hk>

Shareholder Services

Any matters relating to your shareholding, such as transfer of shares, change of name or address, and loss of share certificates should be addressed in writing to the Registrar:

Computershare Hong Kong Investor Services Limited,
17M Floor, Hopewell Centre,
183 Queen's Road East, Wan Chai, Hong Kong

Telephone: (852) 2862 8628

Facsimile: (852) 2529 6087

Shareholder Enquiries

Shareholders are, at any time, welcome to raise questions and request information (to the extent it is publicly available) from the Board and management by writing to the Company Secretary, MTR Corporation Limited, MTR Headquarters Building, Telford Plaza, Kowloon Bay, Kowloon, Hong Kong. Any such letter from the Shareholders should be marked "Shareholders' Communications" on the envelope.

Our enquiry hotline is operational during normal office hours:

Telephone: (852) 2881 8888.

Investor Relations

For enquiries from institutional investors and securities analysts, please contact:

Investor Relations Department, MTR Corporation Limited,
MTR Headquarters Building, Telford Plaza, Kowloon Bay,
Kowloon, Hong Kong

Email: investor@mtr.com.hk