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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

MTR CORPORATION (C.I.) LIMITED

(a company with limited liability organised under the laws of the Cayman Islands)
(the "**Issuer**")

US\$1,500,000,000 Subordinated Perpetual Guaranteed Capital Securities (the "**Series 222 Securities**")
(**Stock Code: 5687**)

and

US\$1,500,000,000 Subordinated Perpetual Guaranteed Capital Securities (the "**Series 223 Securities**")
(**Stock Code: 5688**)

(the Series 222 Securities together with the Series 223 Securities, the "**Securities**")

issued under the US\$15,000,000,000
Debt Issuance Programme (the "**Programme**")

and unconditionally and irrevocably guaranteed by



MTR CORPORATION LIMITED

香港鐵路有限公司

(incorporated in Hong Kong under the Companies Ordinance with limited liability)
(the "**Guarantor**")
(**Stock Code: 66**)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Crédit Agricole Corporate and Investment Bank

The Hongkong and Shanghai Banking Corporation Limited

J.P. Morgan Securities (Asia Pacific) Limited

Société Générale

UBS AG Hong Kong Branch

Joint Lead Managers and Joint Bookrunners
Australia and New Zealand Banking Group Limited
Bank of China (Hong Kong) Limited
Barclays Bank PLC
DBS Bank Ltd.
Deutsche Bank AG, Hong Kong Branch
Mizuho Securities Asia Limited
Standard Chartered Bank (Hong Kong) Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Securities as described in the offering circular dated 31 October 2024 in respect of the Programme and the two pricing supplements each dated 16 June 2025 in respect of the Securities. The Securities will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of, and permission to deal in, the Securities are expected to become effective on 25 June 2025.

Hong Kong, 24 June 2025

As at the date of this announcement:

Members of the Board of the Issuer: Michael George Fitzgerald, Gillian Elizabeth Meller and Lee Guo Chun

Members of the Board of the Guarantor: Dr Rex Auyeung Pak-kuen (Chairman)**, Dr Jacob Kam Chak-pui (Chief Executive Officer), Andrew Clifford Winawer Brandler*, Dr Bunny Chan Chung-bun*, Cheng Yan-kee*, Hui Siu-wai*, Ayesha Macpherson Lau*, Sunny Lee Wai-kwong*, Jimmy Ng Wing-ka*, Susanna Shen Shuk-ching*, Dr Carlson Tong*, Sandy Wong Hang-yee*, Adrian Wong Koon-man*, Professor Anna Wong Wai-kwan*, Christopher Hui Ching-yu (Secretary for Financial Services and the Treasury)**, Secretary for Transport and Logistics (Mable Chan)**, Permanent Secretary for Development (Works) (Ricky Lau Chun-kit)** and Commissioner for Transport (Angela Lee Chung-yan)**

Members of the Executive Directorate of the Guarantor: Dr Jacob Kam Chak-pui, Jeny Yeung Mei-chun, Margaret Cheng Wai-ching, Linda Choy Siu-min, Carl Michael Devlin, Michael George Fitzgerald, Gillian Elizabeth Meller, David Tang Chi-fai and Sammy Wong Kwan-wai

* *independent non-executive Director*

** *non-executive Director*