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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**MTR CORPORATION LIMITED**

**香港鐵路有限公司**

*(incorporated in Hong Kong under the Companies Ordinance with limited liability)*

**(“MTRCL”)**

**(Stock Code: 66)**

and

**MTR CORPORATION (C.I.) LIMITED**

*(a company with limited liability organised under the laws of the Cayman Islands)*

**US\$25,000,000,000 Debt Issuance Programme (the “Programme”)**

**(Unconditionally and irrevocably guaranteed by MTRCL)**

*Arranger*

**HSBC**

*Dealers*

**Agricultural Bank of China Limited Hong Kong Branch**

**ANZ**

**Barclays**

**BOCI Asia**

**China Construction Bank (Asia)**

**Citigroup**

**Deutsche Bank**

**HSBC**

**J.P. Morgan**

**Morgan Stanley**

**SMBC Nikko**

**UBS**

**ABC International**

**Bank of China (Hong Kong)**

**BNP PARIBAS**

**BofA Securities**

**China International Capital Corporation**

**Crédit Agricole CIB**

**Goldman Sachs (Asia) L.L.C.**

**ICBC (Asia)**

**Mizuho**

**MUFG**

**Standard Chartered Bank**

**United Overseas Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for 12 months after 31 October 2025 under which notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 31 October 2025 and such listing of the Programme is expected to become effective on 3 November 2025.

Hong Kong, 31 October 2025

*As at the date of this announcement:*

*Members of the Board of MTRCL:* Dr Rex Auyeung Pak-kuen (Chairman)\*\*, Dr Jacob Kam Chak-pui (Chief Executive Officer), Andrew Clifford Winawer Brandler\*, Dr Bunny Chan Chung-bun\*, Cheng Yan-kee\*, Hui Siu-wai\*, Ayesha Macpherson Lau\*, Sunny Lee Wai-kwong\*, Jimmy Ng Wing-ka\*, Susanna Shen Shuk-ching\*, Dr Carlson Tong\*, Sandy Wong Hang-yee\*, Adrian Wong Koon-man\*, Professor Anna Wong Wai-kwan\*, Christopher Hui Ching-yu (Secretary for Financial Services and the Treasury)\*\*, Secretary for Transport and Logistics (Mable Chan)\*\*, Permanent Secretary for Development (Works) (Ricky Lau Chun-kit)\*\* and Commissioner for Transport (Angela Lee Chung-yan)\*\*

*Members of the Executive Directorate of MTRCL:* Dr Jacob Kam Chak-pui, Jeny Yeung Mei-chun, Margaret Cheng Wai-ching, Linda Choy Siu-min, Carl Michael Devlin, Michael George Fitzgerald, Gillian Elizabeth Meller, David Tang Chi-fai and Sammy Wong Kwan-wai

\* *independent non-executive Director*

\*\* *non-executive Director*

*Members of the Board of MTR Corporation (C.I.) Limited:* Michael George Fitzgerald, Gillian Elizabeth Meller and Dr Lee Guo Chun