## TEN YEAR STATISTICS

<table>
<thead>
<tr>
<th>Year</th>
<th>Loans, other obligations and bank overdrafts (in HK$)</th>
<th>Sub-total (in HK$)</th>
<th>EBIT (in HK$)</th>
<th>Variable annual payment (in HK$)</th>
<th>EBIT margin (in %)</th>
<th>Interest cover (in %)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2011</td>
<td>1,649,921</td>
<td>2,853,008</td>
<td>1,800,122</td>
<td>56,108</td>
<td>21.5</td>
<td>21.5</td>
</tr>
<tr>
<td>2012</td>
<td>1,627,675</td>
<td>2,756,736</td>
<td>1,751,726</td>
<td>54,033</td>
<td>21.5</td>
<td>21.5</td>
</tr>
<tr>
<td>2013</td>
<td>1,583,282</td>
<td>2,677,267</td>
<td>1,668,510</td>
<td>52,730</td>
<td>21.5</td>
<td>21.5</td>
</tr>
<tr>
<td>2014</td>
<td>1,537,965</td>
<td>2,598,858</td>
<td>1,589,095</td>
<td>51,539</td>
<td>21.5</td>
<td>21.5</td>
</tr>
<tr>
<td>2015</td>
<td>1,489,930</td>
<td>2,523,151</td>
<td>1,512,644</td>
<td>50,368</td>
<td>21.5</td>
<td>21.5</td>
</tr>
<tr>
<td>2016</td>
<td>1,440,935</td>
<td>2,446,316</td>
<td>1,436,306</td>
<td>49,195</td>
<td>21.5</td>
<td>21.5</td>
</tr>
<tr>
<td>2017</td>
<td>1,391,937</td>
<td>2,369,384</td>
<td>1,362,305</td>
<td>47,988</td>
<td>21.5</td>
<td>21.5</td>
</tr>
<tr>
<td>2018</td>
<td>1,342,939</td>
<td>2,292,295</td>
<td>1,289,789</td>
<td>46,782</td>
<td>21.5</td>
<td>21.5</td>
</tr>
</tbody>
</table>

* Excluding profit from Hong Kong property developments.

### Financial
- **Consolidated Profit and Loss (in HK$ million)**:
  - Total revenue: 19,938
  - Hong Kong transport operations: 18,332
  - Hong Kong station commercial businesses: 4,659
  - Hong Kong property rental and management businesses: 4,534
  - Sub-total: 27,521
  - EBIT: 5,388
  - Interest cover: 5.9
  - Return on average equity attributable to shareholders of the Company: 14.5%

### Hong Kong Transport Operations
- **Revenue from core operations (in HK$ million)**:
  - Domestic and Cross-boundary services: 12,475
  - Light Rail (in HK$ million):
    - Domestic and Cross-boundary services: 2,703
    - Intercity – daily average: 204
  - Bus (in HK$ million):
    - Domestic and Cross-boundary services: 151
    - Intercity – daily average: 9

### Financials
- **EBITDA margin (%)**:
  - Incl. Mound of China and international subsidiaries: 42.0
  - Excl. Mound of China and international subsidiaries: 13.8

### Risk Management
- **Any accident connected with the operation of the railway or with the maintenance thereof, which is notifiable to Railway Branch, Electrical and Mechanical Services**:
  - Hong Kong Transport Security: 1

### Notes
- High Speed Rail – daily average:
  - Revenue per train - daily average: 65
  - Operating margin: 38.2%

- *Note:* The data reflects the impact of the suspension of Hong Kong – Zhuhai – Macau Bridge.

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**Source:** MTR Corporation. Annual Report 2019