

## Ten-Year Statistics

	2007*	2006*	2005*	2004*	2003*	2002*	2001*	2000*	1999	1998
<b>Financial</b>										
<b>Profit and loss account</b> <i>in HK\$ million</i>										
Turnover	10,690	9,541	9,153	8,351	7,594	7,686	7,592	7,577	7,252	6,981
Operating profit before depreciation and amortisation	14,216	11,018	11,246	9,097	9,116	7,769	7,301	7,290	5,523	4,720
Depreciation and amortisation	2,739	2,674	2,682	2,499	2,402	2,470	2,178	2,091	2,039	1,426
Interest and finance charges	1,316	1,398	1,361	1,450	1,539	1,125	874	1,143	1,104	475
Increase in fair value (net of deferred tax) on investment properties <sup>†</sup>	6,609	1,797	2,310	2,051	–	–	–	–	–	–
Profit	15,182	7,758	8,463	6,543	4,450	3,579	4,278	4,069	2,116	2,819
Dividend proposed and declared	2,522	2,328	2,299	2,259	2,215	2,161	2,118	500	–	–
Earnings per share <i>in HK\$</i>	2.72	1.41	1.55	1.23	0.85	0.70	0.85	0.81	0.42	–
<b>Balance sheet</b> <i>in HK\$ million</i>										
Total assets	155,668	120,421	113,666	106,674	102,366	101,119	98,126	92,565	87,250	82,104
Loans, obligations under finance leases and bank overdrafts	34,050	28,152	28,264	30,378	32,025	33,508	31,385	27,203	23,177	16,897
Obligations under service concession	10,685	–	–	–	–	–	–	–	–	–
Deferred income	515	1,682	3,584	4,638	5,061	6,226	8,411	10,403	13,776	15,970
Total equity attributable to equity shareholders	91,014	76,767	69,785	61,892	57,292	53,574	53,893	50,355	45,115	42,601
<b>Financial ratios</b> <i>in percentage</i>										
Operating margin	55.3	54.5	55.7	54.2	49.3	52.2	53.4	51.7	48.2	47.3
Non-fare revenue as a percentage of turnover	33.4	31.6	31.4	29.0	27.7	25.6	24.6	24.6	22.2	22.1
Net debt-to-equity ratio	48.5	36.3	39.9	48.6	55.2	59.3	57.8	53.7	51.2	37.8
Net debt-to-equity ratio (excluding revaluation reserves)	49.2	36.7	40.3	48.9	62.6	67.4	66.0	61.8	58.3	42.9
Interest cover <i>in times</i>	9.0	6.7	7.6	6.1	5.6	4.5	3.8	3.8	3.7	5.1
<b>Employees</b>										
Corporate management and support departments	1,530	823	810	792	793	824	870	911	967	1,203
Station commercial and rail related businesses	305	82	82	67	61	62	60	55	64	114
Operations	8,770	4,521	4,600	4,669	4,730	4,836	4,756	4,943	5,132	5,890
Projects	942	260	242	362	398	546	973	898	912	1,105
Property and other businesses	1,141	832	688	660	642	618	567	519	456	468
China and international businesses	135	112	83	–	–	–	–	–	–	–
Offshore employees	1,311	733	486	5	5	5	5	6	6	6
<b>Total</b>	<b>14,134</b>	<b>7,363</b>	<b>6,991</b>	<b>6,555</b>	<b>6,629</b>	<b>6,891</b>	<b>7,231</b>	<b>7,332</b>	<b>7,537</b>	<b>8,786</b>

\* Consolidated results

† New accounting standard requirement

	#2007*	2006*	2005*	2004*	2003*	2002*	2001*	2000*	1999	1998
<b>Railway Operations</b>										
<b>Revenue car km operated</b> <i>in thousands</i>										
Domestic and Cross-boundary	128,041	115,784	114,449	114,364	112,823	103,318	96,751	92,199	94,704	94,260
Airport Express	19,956	20,077	17,122	16,081	15,227	19,467	19,458	19,557	19,394	9,011
Light Rail	755	-	-	-	-	-	-	-	-	-
<b>Total number of passengers</b> <i>in thousands</i>										
Domestic Service	915,755	866,754	857,954	833,550	770,419	777,210	758,421	767,416	779,309	793,602
Cross-boundary Service	8,243	-	-	-	-	-	-	-	-	-
Airport Express	10,175	9,576	8,493	8,015	6,849	8,457	9,022	10,349	10,396	3,928
Light Rail	11,100	-	-	-	-	-	-	-	-	-
Bus	2,757	-	-	-	-	-	-	-	-	-
Intercity	285	-	-	-	-	-	-	-	-	-
<b>Average number of passengers</b> <i>in thousands</i>										
Domestic Service – weekday average										
– pre-merger	2,595**	2,523	2,497	2,403	2,240	2,261	2,231	2,240	2,284	2,326
– post-merger	3,544	-	-	-	-	-	-	-	-	-
Cross-boundary Service – daily average	275	-	-	-	-	-	-	-	-	-
Airport Express – daily average	28	26	23	22	19	23	25	28	29	22
Light Rail – weekday average	380	-	-	-	-	-	-	-	-	-
Bus – weekday average	98	-	-	-	-	-	-	-	-	-
Intercity – daily average	10	-	-	-	-	-	-	-	-	-
<b>Average passenger km travelled</b>										
Domestic and Cross-boundary	7.9	7.7	7.6	7.7	7.7	7.6	7.4	7.3	7.4	7.4
Airport Express	29.5	29.7	30.4	30.2	29.7	29.9	29.8	29.7	29.9	31.2
Light Rail	3.0	-	-	-	-	-	-	-	-	-
Bus	4.6	-	-	-	-	-	-	-	-	-
<b>Average car occupancy</b> <i>number of passengers</i>										
Domestic and Cross-boundary	58	58	57	56	53	57	58	61	61	62
Airport Express	15	14	15	15	13	13	14	16	16	14
Light Rail	45	-	-	-	-	-	-	-	-	-
<b>Proportion of franchised public transport boardings</b> <i>in percentage</i>										
	41.6 <sup>^^</sup>	25.0	25.2	24.8	24.3	23.5	23.5	24.1	25.2	25.7
<b>HK\$ per car km operated (all services)</b>										
Fare revenue	47.8	48.0	47.7	45.5	42.9	46.6	49.3	51.1	49.4	52.7
Railway operating costs	21.6	22.1	22.8	22.3	22.5	22.8	24.6	26.8	27.3	29.2
Railway operating profit	26.2	25.9	24.9	23.2	20.4	23.8	24.7	24.3	22.1	23.5
<b>HK\$ per passenger carried (all services)</b>										
Fare revenue	7.50	7.44	7.25	7.05	7.06	7.28	7.46	7.35	7.14	6.82
Railway operating costs	3.39	3.43	3.47	3.45	3.70	3.57	3.72	3.85	3.94	3.78
Railway operating profit	4.11	4.01	3.78	3.60	3.36	3.71	3.74	3.50	3.20	3.04
<b>Safety Performance</b>										
<b>Domestic, Cross-boundary and Airport Express</b>										
Number of reportable events <sup>^</sup>	989	826	748	701	641	690	686	748	859	842
Reportable events per million passengers carried <sup>^</sup>	1.05	0.94	0.86	0.83	0.82	0.88	0.89	0.96	1.09	1.05
Number of staff and contractors' staff accidents	26	23	31	25	33	24	39	36	49	65
<b>Light Rail</b>										
Number of reportable events <sup>^</sup>	6	-	-	-	-	-	-	-	-	-
Reportable events per million passengers carried <sup>^</sup>	0.54	-	-	-	-	-	-	-	-	-
Number of staff and contractors' staff accidents	0	-	-	-	-	-	-	-	-	-

\*\* The figure covers the pre-merger MTR Lines up to 1 December 2007.

<sup>^^</sup> The figure is for December 2007. Proportion of franchised public transport boardings for the full year of 2007 is 26.7%.

<sup>^</sup> Reportable events are occurrences affecting railway premises, plant and equipment, or directly affecting persons (with or without injuries), that are reportable to the Secretary for Transport and Housing, Government of the Hong Kong SAR under the Mass Transit Railway Regulations, ranging from suicides/attempted suicides, trespassing onto tracks, to accidents on escalators, lifts and moving paths.

<sup>#</sup> Before the Rail Merger on 2 December 2007, the Company's rail operations comprised MTR Lines and Airport Express. After the Rail Merger, our Domestic Service comprised MTR Lines and KCR Lines (East Rail Line excluding Cross-boundary, West Rail Line and Ma On Shan Line). Also after the Rail Merger we gained new passenger services for Cross-boundary Service, Light Rail, Bus and Intercity.

\* Consolidated results