

# Investor Relations

## Investors and MTR Corporation

The Company is committed to maintaining good relations with its wide base of institutional and retail investors. We believe that shareholder value can be enhanced by clearly communicating the Company's corporate strategies, business development and future outlook through a continuous and active dialogue with existing and potential investors.

To communicate clearly and effectively, the Company aims to provide regular, full and timely information on corporate developments that may affect the interests of shareholders, lenders and bondholders.

As a result of this commitment, for over two decades in the international capital markets, the Company has demonstrated a high standard of corporate governance and disclosure, becoming recognised as a leader in investor relations practices in Asia.

## Extraordinary General Meeting ("EGM") for the Rail Merger

An EGM was held on 9 October 2007 to vote on the Rail Merger with KCRC. Only shareholders independent of the Hong Kong Government were eligible to vote at the EGM. Those independent shareholders who voted, voted overwhelmingly by 82.3% in support of the Rail Merger.

Communications were enhanced during the period through different channels to provide transparent and comprehensive information on the Rail Merger to shareholders. In addition to the issuance of the EGM Circular, a dedicated hotline, a website and public notices were also made available to our shareholders.

## Communicating with Institutional Investors

Our pro-active approach to investor relations has made the Company one of the most widely covered companies in Hong Kong. A number of local and international research houses currently publish reports on the Company on a regular basis and we are also followed by analysts from a wide range of buy-side institutions.

Management remains dedicated to maintaining an open dialogue with the investment community to ensure a thorough understanding of the Company and its business strategies. The Company participates in a number of major investor conferences and pro-actively organises other non-deal investor roadshows to maintain good communications with our investors. In total, over 270 meetings were held with institutional investors and research analysts in Hong Kong and overseas in 2007.

## Retail Shareholder Programmes

The Company greatly values the long-standing shareholder support from our many individual shareholders. Following

success with shareholder programmes in previous years, in 2007 shareholders were able to enjoy various exclusive benefits, such as ticket discounts on Airport Express, discount coupons for SkyPlaza at the Hong Kong International Airport, a promotion for the opening of Elements shopping centre, and rights to purchase an exclusive MTR Crystal Train Set.

## Access to Information

To ensure all shareholders have equal and timely access to important company information, the Company makes extensive use of the company website to deliver up-to-date information. English and Chinese versions are available for both annual and interim reports. Full and summary versions are also available for annual reports only. These reports, together with other stock exchange filings, are also accessible on the corporate website.

The Company's dedicated hotline to answer individual shareholders' enquiries handled more than 28,000 such calls in 2007.

## Index Recognition

The Company's position in the Hong Kong market as a blue chip stock with a sizeable market capitalisation and a high degree of liquidity is affirmed through the continued inclusion of our stock in some of the most important benchmark indices. The stock is currently a constituent member of the Hang Seng Index, MSCI Index and FTSE Index series.

Since 2002, our achievements in the areas of corporate social responsibility and sustainability have been recognised by both the Dow Jones Sustainability Index and the FTSE4Good Index. The Company remains one of the few companies in Hong Kong that is able to meet and maintain the globally recognised standards required for inclusion in these indices.

## Market Recognition

For the 19th consecutive year the Company's 2006 Annual Report achieved recognition in the Hong Kong Management Association (HKMA) Annual Report Awards, with the report winning the Bronze Award in the "General Category". The Company also won a citation for Achievement for Design in the "General Category". Our Sustainability Report 2006, named Convergence, received the Runner Up prize in the Hong Kong Association of Chartered Certified Accountants' (ACCA) Awards for Sustainability Reporting 2007. The Company is being recognised as a Sustainability Leader in the global "travel and tourism" industry sector, with the winning of the Silver Class Award from SAM (Sustainable Asset Management). During the year, the Company was also awarded "Highly Commended – Grand Prix for overall investor relations at a Hong Kong Company – large cap" and "Best investor relations officer" from *IR Magazine*.

## Key Shareholder Information

### Financial Calendar 2008

|  |   |
|--|---|
| Announcement of 2007 results                 | 11 March                                |
| Last day to register for 2007 final dividend | 7 April                                 |
| Book closure period                          | 8 to 15 April<br>(both dates inclusive) |
| Annual General Meeting                       | 29 May                                  |
| 2007 final dividend payment date             | On or about 18 June                     |
| Announcement of 2008 interim results         | August                                  |
| 2008 interim dividend payment date           | October                                 |
| Financial year end                           | 31 December                             |

### Principal Place of Business and Registered Office

MTR Corporation Limited, incorporated and domiciled in Hong Kong  
MTR Headquarters Building, Telford Plaza, Kowloon Bay, Kowloon, Hong Kong

Telephone: (852) 2993 2111  
Facsimile: (852) 2798 8822

### Share Information

#### Listing

MTR Corporation Limited's shares are listed on the Stock Exchange of Hong Kong. In addition, shares are traded in United States through an American Depositary Receipt (ADR) Level 1 Programme sponsored by JP Morgan Depositary Receipts.

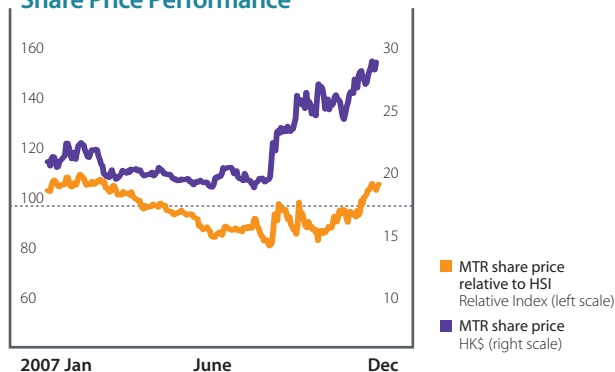
#### Ordinary Shares (as at 31 December 2007):

|  |                               |
|--|-------------------------------|
| Shares outstanding                     | 5,611,057,035 shares          |
| Hong Kong SAR Government Shareholding: | 4,301,750,382 shares (76.67%) |
| Free float:                            | 1,309,306,653 shares (23.33%) |

**Nominal Value** HK\$1 per share

**Market Capitalisation** (as at 31 December 2007) HK\$161,037 million

### Share Price Performance



### Dividend Policy

Subject to the financial performance of the Company, we expect to pay two dividends each financial year with interim and final dividends payable around October and June respectively.

### Dividend per share (in HK\$)

|                       |      |
|-----------------------|------|
| 2006 Final Dividend   | 0.28 |
| 2007 Interim Dividend | 0.14 |
| 2007 Final Dividend   | 0.31 |

### ADR Level 1 Programme

|                             |  |
|-----------------------------|--|
| Ordinary share to ADR ratio | 10:1   |
| Depositary Bank             | JP Morgan Depositary Receipts<br>4 New York Plaza, 13th Fl.<br>New York,<br>NY 10004 |

### Stock Codes

#### Ordinary Shares

|                                 |         |
|---------------------------------|---------|
| The Stock Exchange of Hong Kong | 66      |
| Reuters                         | 0066.HK |
| Bloomberg                       | 66 HK   |

**ADR Level 1 Programme** MTRJY

### Annual Report 2007

Shareholders can obtain copies of our annual report by writing to:

Computershare Hong Kong Investor Services Limited,  
Rooms 1806-1807, 18th Floor, Hopewell Centre,  
183 Queen's Road East, Wan Chai, Hong Kong

If you are not a shareholder, please write to:

Corporate Relations Department, MTR Corporation Limited  
MTR Headquarters Building, Telford Plaza, Kowloon Bay,  
Kowloon, Hong Kong

Our annual/interim reports and accounts are also available online at our corporate website at <http://www.mtr.com.hk>

### Shareholder Services

Any matters relating to your shareholding, such as transfer of shares, change of name or address, and loss of share certificates should be addressed in writing to the Registrar:

Computershare Hong Kong Investor Services Limited  
Shops 1712-1716, 17th Floor, Hopewell Centre  
183 Queen's Road East, Wan Chai, Hong Kong

Telephone: (852) 2862 8628

Facsimile: (852) 2529 6087

### Shareholder Enquiries

Our enquiry hotline is operational during normal office hours:

Telephone: (852) 2881 8888

### Investor Relations

For enquiries from institutional investors and securities analysts, please contact:

Investor Relations Department, MTR Corporation Limited  
MTR Headquarters Building, Telford Plaza, Kowloon Bay,  
Kowloon, Hong Kong  
Email: [investor@mtr.com.hk](mailto:investor@mtr.com.hk)