

INVESTOR RELATIONS

INVESTOR AND MTR CORPORATION

MTR has been an active participant in the international capital markets in the 40 years since our establishment. As an acknowledged leader in investor relations practice in Asia, we are respected for our high standards of corporate governance and disclosure. We believe that communicating our strategies, business development and future outlook clearly enhances shareholder value. We therefore engage regularly with both institutional and retail investors.

COMMUNICATING WITH INVESTORS

Our continuous engagement with the investment community has made MTR one of the most widely covered listed companies in Hong Kong, followed by many local and international brokers, as well as a wide range of institutional investors.

Management makes every effort to ensure that investors have a thorough understanding of our business. In 2018, we held about 250 meetings with institutional investors and research analysts in Hong Kong and elsewhere. We also participated in investor conferences, as well as roadshows, both in Hong Kong and in other major financial markets around the world.

The Company's Annual General Meeting ("AGM") is one of the principal channels of communication with its shareholders. Further details on 2018 AGM are set out in "Annual General Meeting" in the section "Corporate Governance Report" on pages 136 to 137 of this Annual Report.

ACCESS TO INFORMATION

Our corporate website provides all investors with equal and timely access to Company information. The Investor Information section gives a level of information disclosure in readily accessible form. Financial reports, patronage figures, together with other Company news and stock exchange filings, are easily accessible on the website.

In addition to the shareholder services offered by Computershare, our dedicated hotline answered about 33,000 enquiries from individual shareholders in 2018.

INDEX AND RECOGNITION

The Company's shares have been listed on Stock Exchange of Hong Kong since 2000, and have been included as one of the Hang Seng Index constituent stocks since 2001.

Our Annual Report also achieves considerable recognition each year for its efforts to present a clear picture of the Company's performance and strategy some of which are listed in the "Awards" section on page 39 of this annual report.

SHARE PRICE PERFORMANCE



FINANCIAL CALENDAR 2019

Announcement of 2018 annual results	7 March
Annual General Meeting	22 May
Last day to register for 2018 final dividend	27 May
Book closure period	28 May to 31 May
2018 final dividend payment date	16 July
Announcement of 2019 interim results	August
2019 interim dividend payment date	October
Financial year end	31 December

DIVIDEND INFORMATION

Dividend per Share *(in HK\$)*

2017 Total Ordinary Dividend	1.12
2018 Interim Ordinary Dividend	0.25
2018 Final Ordinary Dividend	0.95

Dividend Policy

MTR is committed to a progressive ordinary dividend policy. The aim of this policy is to steadily increase or at least maintain the Hong Kong dollar value of ordinary dividends per share annually. The prospective dividend growth, however, remains dependent upon the financial performance and future funding needs of the Company.

SHAREHOLDINGS AS AT 31 DECEMBER 2018

Ordinary Shares

Shares outstanding	6,139,485,589 shares
Hong Kong SAR Government Shareholding	4,634,173,932 shares (75.48%)
Free float	1,505,311,657 shares (24.52%)

Market Capitalisation

as at 31 December 2018	HK\$252,947 million
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SHARE INFORMATION

Stock Codes

Ordinary Shares

The Stock Exchange of Hong Kong	66
Reuters	0066.HK
Bloomberg	66 HK Equity

CONTACTS

Shareholder Services

Any matters relating to your shareholding, such as transfer of shares, change of name or address, and loss of share certificates should be addressed in writing to the Registrar:

Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre,
183 Queen's Road East, Wan Chai, Hong Kong

Telephone: (852) 2862 8628

Facsimile: (852) 2529 6087

Shareholder Enquiries

Shareholders are, at any time, welcome to raise questions and request information (to the extent it is publicly available) from the Board and management by writing to the Company Secretary, MTR Corporation Limited, MTR Headquarters Building, Telford Plaza, Kowloon Bay, Kowloon, Hong Kong. Any such letter from the Shareholders should be marked "Shareholders' Communications" on the envelope.

Our enquiry hotline is operational during normal office hours:

Telephone: (852) 2881 8888

Investor Relations

For enquiries from institutional investors and securities analysts, please contact:

Investor Relations Department, MTR Corporation Limited
MTR Headquarters Building, Telford Plaza, Kowloon Bay,
Kowloon, Hong Kong

Email: investor@mtr.com.hk

Annual Report 2018

Shareholders can obtain copies of our annual report by writing to:

Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre
183 Queen's Road East, Wan Chai, Hong Kong

If you are not a shareholder, please write to:

Corporate Affairs Division, MTR Corporation Limited
MTR Headquarters Building, Telford Plaza, Kowloon Bay,
Kowloon, Hong Kong

Our annual/interim reports and accounts are also available online at our corporate website at <http://www.mtr.com.hk>

Principal Place of Business and Registered Office

MTR Corporation Limited, incorporated and domiciled in Hong Kong.
MTR Headquarters Building, Telford Plaza, Kowloon Bay, Kowloon,
Hong Kong

Telephone: (852) 2993 2111

Facsimile: (852) 2798 8822