

10

Property and
Other Businesses



7

Hong Kong
Passenger Services

9

Station Commercial
and Rail Related
Businesses



Vision

We aim to be a globally recognised leader that connects and grows communities with caring service.

Mission

- Enhance customers' quality of life and anticipate their needs.
- Actively engage in communities we serve.
- Foster a company culture that staff can learn, grow and take pride in.
- Provide sustainable returns to investors.
- Set ourselves new standards through innovation and continuous improvement.
- Grow in Hong Kong, Mainland of China and capture opportunities in Europe by extending our core competencies.

Values

- Excellent Service
- Value Creation
- Mutual Respect
- Enterprising Spirit

Highlights

Financial

- Revenue from Hong Kong recurrent businesses increased by 7.2% to HK\$9,250 million
- Incremental revenue contribution from new railway franchises overseas of HK\$4,852 million
- EBITDA margin, excluding railway franchises outside of Hong Kong, increased by 1.4% points to 57.1%
- Property development profit of HK\$3,705 million
- Profit from underlying businesses (i.e. net profit attributable to equity shareholders, excluding investment property revaluation and related deferred tax) of HK\$5,720 million
- Net profit attributable to equity shareholders, including investment property revaluation, of HK\$6,639 million
- Net assets increased 5.3% to HK\$112,138 million
- Net debt/equity ratio improved to 15.0%
- Interim dividend maintained at HK\$0.14 per share