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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



MTR CORPORATION LIMITED

香港鐵路有限公司

*(incorporated in Hong Kong under the Companies Ordinance with limited liability) (the “**Issuer**”)
(Stock Code: 66)*

HKD8,388,000,000 2.88% Green Fixed Rate Notes due 2031
(Stock Code: 40172)

and

HKD7,500,000,000 3.30% Green Fixed Rate Notes due 2036
(Stock Code: 40181)

and

HKD3,000,000,000 4.00% Green Fixed Rate Notes due 2056
(Stock Code: 40182)

(together, the “**Notes**”)

issued under the Issuer’s US\$25,000,000,000
Debt Issuance Programme (the “**Programme**”)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Bank of China (Hong Kong) Limited

BOCI Asia Limited

Crédit Agricole Corporate and Investment Bank

The Hongkong and Shanghai Banking Corporation Limited

Standard Chartered Bank (Hong Kong) Limited

UBS AG Hong Kong Branch

Joint Lead Managers and Joint Bookrunners

Australia and New Zealand Banking Group Limited

Barclays Bank PLC

BNP PARIBAS

Canadian Imperial Bank of Commerce, London Branch

China Construction Bank (Asia) Corporation Limited

DBS Bank Ltd.
Deutsche Bank AG, Hong Kong Branch
First Abu Dhabi Bank PJSC
Goldman Sachs (Asia) L.L.C.
Industrial and Commercial Bank of China (Asia) Limited
J.P. Morgan Securities (Asia Pacific) Limited
Merrill Lynch (Asia Pacific) Limited
Mizuho Securities Asia Limited
Morgan Stanley & Co. International plc
MUFG Securities Asia Limited
Oversea-Chinese Banking Corporation Limited
Société Générale

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in the offering circular dated 31 October 2025 in respect of the Programme and the three pricing supplements each dated 21 April 2026 in respect of the Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of, and permission to deal in, the Notes are expected to become effective on 29 April 2026.

Hong Kong, 28 April 2026

As at the date of this announcement:

Members of the Board of the Issuer: Dr Jacob Kam Chak-pui (Chairman)** , Jeny Yeung Mei-chun (Chief Executive Officer), Andrew Clifford Winawer Brandler*, Dr Bunny Chan Chung-bun*, Cheng Yan-kee*, Hui Siu-wai*, Ayesha Macpherson Lau*, Professor Sunny Lee Wai-kwong*, Jimmy Ng Wing-ka*, Susanna Shen Shuk-ching*, Dr Carlson Tong*, Sandy Wong Hang-yee*, Adrian Wong Koon-man*, Professor Anna Wong Wai-kwan*, Christopher Hui Ching-yu (Secretary for Financial Services and the Treasury)** , Secretary for Transport and Logistics (Mable Chan)** , Permanent Secretary for Development (Works) (Ricky Lau Chun-kit)** and Commissioner for Transport (Winnie Tse Wing-yee)**

Members of the Executive Directorate of the Issuer: Jeny Yeung Mei-chun, David Tang Chi-fai, Margaret Cheng Wai-ching, Linda Choy Siu-min, Carl Michael Devlin, Michael George Fitzgerald, Wilson Kwong Wing-tsun, Gillian Elizabeth Meller and Sammy Wong Kwan-wai

* *independent non-executive Director*

** *non-executive Director*