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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



MTR CORPORATION LIMITED

香港鐵路有限公司

(incorporated in Hong Kong under the Companies Ordinance with limited liability) (the “**Issuer**”)
(**Stock Code: 66**)

EUR1,000,000,000 3.25% Green Fixed Rate Notes due 2034
(**Stock Code: 40436**)

and

EUR1,000,000,000 3.625% Green Fixed Rate Notes due 2038
(**Stock Code: 40439**)

and

EUR1,000,000,000 4.125% Green Fixed Rate Notes due 2046
(**Stock Code: 40448**)

(together, the “**Notes**”)

issued under the Issuer’s US\$25,000,000,000
Debt Issuance Programme (the “**Programme**”)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

BNP PARIBAS

Crédit Agricole Corporate and Investment Bank

Deutsche Bank AG, London Branch

The Hongkong and Shanghai Banking Corporation Limited

J.P. Morgan Securities plc

Société Générale

Joint Lead Managers

Bank of China (Hong Kong) Limited

Barclays Bank PLC

Citigroup Global Markets Limited

Industrial and Commercial Bank of China (Asia) Limited

Merrill Lynch (Asia Pacific) Limited

Morgan Stanley & Co. International plc
Standard Chartered Bank (Hong Kong) Limited
UBS AG Hong Kong Branch

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in the offering circular dated 31 October 2025 in respect of the Programme and the three pricing supplements each dated 3 June 2026 in respect of the Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of, and permission to deal in, the Notes are expected to become effective on 11 June 2026.

Application has also been made to the Luxembourg Stock Exchange to list the Notes on the official list of the Luxembourg Stock Exchange and for the Notes to be admitted to trading on the Professional Segment of the Euro MTF Market of the Luxembourg Stock Exchange. The listing and admission to trading of the Notes on the Luxembourg Stock Exchange is expected to become effective on 11 June 2026.

Hong Kong, 10 June 2026

As at the date of this announcement:

Members of the Board of the Issuer: Dr Jacob Kam Chak-pui (Chairman)**, Jeny Yeung Mei-chun (Chief Executive Officer), Andrew Clifford Winawer Brandler*, Dr Bunny Chan Chung-bun*, Cheng Yan-kee*, Mary Huen Wai-yi*, Hui Siu-wai*, Ayesha Macpherson Lau*, Professor Sunny Lee Wai-kwong*, Jimmy Ng Wing-ka*, Susanna Shen Shuk-ching*, Sandy Wong Hang-yee*, Adrian Wong Koon-man*, Professor Anna Wong Wai-kwan*, Michael Wong Yick-kam*, Christopher Hui Ching-yu (Secretary for Financial Services and the Treasury)**, Secretary for Transport and Logistics (Mable Chan)**, Permanent Secretary for Development (Works) (Ricky Lau Chun-kit)** and Commissioner for Transport (Winnie Tse Wing-yee)**

Members of the Executive Directorate of the Issuer: Jeny Yeung Mei-chun, David Tang Chi-fai, Margaret Cheng Wai-ching, Linda Choy Siu-min, Carl Michael Devlin, Michael George Fitzgerald, Wilson Kwong Wing-tsuen, Gillian Elizabeth Meller and Sammy Wong Kwan-wai

* *independent non-executive Director*

** *non-executive Director*