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**MTR CORPORATION LIMITED**

**香港鐵路有限公司**

(the "Company")

*(Incorporated in Hong Kong with limited liability)*  
(Stock Code: 66)

**HONG KONG SECTION OF THE  
GUANGZHOU – SHENZHEN – HONG KONG EXPRESS RAIL LINK  
APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

Reference is made to the announcement of the Company regarding the Express Rail Link Project dated 30 November 2015 (the "**Announcement**"). Unless otherwise defined in this announcement, capitalised terms used in this announcement have the meanings ascribed to them in the Announcement.

The Company is pleased to announce that Anglo Chinese Corporate Finance, Limited has been appointed as the Independent Financial Adviser to advise the Independent Board Committee and the Independent Shareholders in relation to the Arrangements. Such appointment has been approved by the Independent Board Committee. The letter of opinion and recommendation of the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders will be included in the circular to be issued to the Shareholders.

**As completion of the XRL Agreement is subject to the obtaining of the approval of the Independent Shareholders and the approval of the Legislative Council for Government's additional funding obligations within the agreed timeframe, the arrangements contained in the XRL Agreement, including the payment of the Special Dividend, may or may not be implemented. Shareholders and potential investors should exercise caution when dealing in the securities of the Company. Persons who are in doubt as to any aspect of this announcement or as to the action they should take, should consult a licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.**

By Order of the Board  
**Gillian Elizabeth Meller**  
*Company Secretary*

Hong Kong, 8 December 2015

As at the date of this announcement:

*Members of the Board:* Dr. Raymond Ch'ien Kuo-fung (*Chairman*)\*\*, Professor Frederick Ma Si-hang\*\*, Lincoln Leong Kwok-kuen (*Chief Executive Officer*), Pamela Chan Wong Shui\*, Dr. Dorothy Chan Yuen Tak-fai\*, Vincent Cheng Hoi-chuen\*, Dr. Eddy Fong Ching\*, Edward Ho Sing-tin\*, James Kwan Yuk-choi\*, Lau Ping-cheung, Kaizer\*, Lucia Li Li Ka-lai\*, Alasdair George Morrison\*, Ng Leung-sing\*, Abraham Shek Lai-him\*, Benjamin Tang Kwok-bun\*, Dr. Allan Wong Chi-yun\*, Professor Chan Ka-Keung, Ceajer (Secretary for Financial Services and the Treasury)\*\*\*, Secretary for Transport and Housing (Professor Anthony Cheung Bing-leung)\*\*\*, Permanent Secretary for Development (Works) (Hon Chi-keung)\*\*\* and Commissioner for Transport (Ingrid Yeung Ho Poi-yan)\*\*\*

*Members of the Executive Directorate:* Lincoln Leong Kwok-kuen, Morris Cheung Siu-wa, Jacob Kam Chak-pui, Stephen Law Cheuk-kin, Gillian Elizabeth Meller, Linda So Ka-pik, David Tang Chi-fai, Philco Wong Nai-keung and Jeny Yeung Mei-chun

\* *Independent non-executive Director*

\*\* *Non-executive Director*

\*\*\* *Non-executive Director - given their relationship with Government, these non-executive Directors abstained from taking part in the approval of this announcement*

*This announcement is made in English and Chinese. In case of any inconsistency, the English version shall prevail.*