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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

ALMASAR C.I. LTD. (the “**Trustee**”)

(incorporated in the Cayman Islands as an exempted company with limited liability)



MTR CORPORATION LIMITED

香港鐵路有限公司

*(incorporated in Hong Kong under the Companies Ordinance with limited liability) as obligor
(Stock Code: 66)*

U.S.\$8,000,000,000

Trust Certificate Issuance Programme (the “Programme”)

Arranger

First Abu Dhabi Bank

Dealers

**DIB
HSBC**

**Emirates NBD Capital
J.P. Morgan**

**First Abu Dhabi Bank
Standard Chartered Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for 12 months after 27 February 2026 under which trust certificates may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the base offering circular dated 27 February 2026 and such listing of the Programme is expected to become effective on 2 March 2026.

Hong Kong, 27 February 2026

As at the date of this announcement:

Members of the Board of MTR Corporation Limited: Dr Jacob Kam Chak-pui (*Chairman*)**, Jeny Yeung Mei-chun (*Chief Executive Officer*), Andrew Clifford Winawer Brandler*, Dr Bunny Chan Chung-bun*, Cheng Yan-kee*, Hui Siu-wai*, Ayesha Macpherson Lau*, Professor Sunny Lee Wai-kwong*, Jimmy Ng Wing-ka*, Susanna Shen Shuk-ching*, Dr Carlson Tong*, Sandy Wong Hang-yee*, Adrian Wong Koon-man*, Professor Anna Wong Wai-kwan*, Christopher Hui Ching-yu (*Secretary for Financial Services and the Treasury*)**, *Secretary for Transport and Logistics* (Mable Chan)**, *Permanent Secretary for Development (Works)* (Ricky Lau Chun-kit)** and *Commissioner for Transport* (Angela Lee Chung-yan)**

Members of the Executive Directorate of MTR Corporation Limited: Jeny Yeung Mei-chun, David Tang Chi-fai, Margaret Cheng Wai-ching, Linda Choy Siu-min, Carl Michael Devlin, Michael George Fitzgerald, Wilson Kwong Wing-tsuen, Gillian Elizabeth Meller and Sammy Wong Kwan-wai

* *independent non-executive Director*

** *non-executive Director*

Members of the Board of the Trustee: Phillip Hinds, Brent Whittaker and John Irwin.