

## 新聞稿

### Press Release

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#### **MTR Prices Over HKD 18.8 Billion Corporate Green Bond Enhances Funding Flexibility to Support New Railway Projects and More Green Initiatives**

MTR Corporation announces today (22 April 2026) the successful pricing of an over 18.8 billion Hong Kong dollar (“HKD”) Corporate Green Bond issuance (the “Notes”), structured as a triple-tranche offering at 5-year, 10-year and 30-year, on 21 April 2026. The Corporation’s inaugural HKD public bond issuance marks the largest bond transaction in the HKD market, with the size of each tranche also representing the largest for their respective tenors to date. This transaction further strengthens MTR’s financial flexibility and expands its diversified funding sources, supporting its long-term sustainability objectives and ongoing infrastructure development for Hong Kong.

Rated “AA+” by Standard & Poor’s and “Aa3” by Moody’s, the over HKD 8.3 billion 5-year tranche, HKD 7.5 billion 10-year tranche and HKD 3 billion 30-year tranche were priced with coupons of 2.88%, 3.30% and 4.00% respectively. Proceeds from the issuance will be used to support eligible green investments as defined in the MTR’s Sustainable Finance Framework.

The transaction attracted broad-based demand from a diverse pool of institutional investors, reflecting the depth of liquidity available in the HKD market for high-quality issuers and long-dated infrastructure-linked credit. The combined order book reached over HKD 60 billion at its peak, representing over 3 times the total issue size. The 30-year tranche was particularly appealing to long-term institutional investors including retirement fund managers which in turn enables local citizens to participate in and support the city’s infrastructure development through such relevant retirement fund products.

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Ms Jeny Yeung, Chief Executive Officer of MTR Corporation, said, "MTR has long played a pivotal role in Hong Kong's sustainable development through the provision of safe, high quality and environmentally friendly public transport services. The latest issuance is part of an ongoing, forward looking financing strategy to leverage favourable market conditions in the capital markets to support the development of major railway infrastructure construction for Hong Kong's future. Financial flexibility, together with the Corporation's long standing prudent financial management and rigorous project management, will continue to guide us through our continuous efforts to implement the new projects. Upon completion, they will deliver an even more connected and low carbon public transport service for Hong Kong, and at the same time create new growth drivers for the business, generating value for shareholders and all stakeholders."

"The strong investor response to our latest Green Bond issuance underscores market confidence in MTR's credit quality, long-term strategy, and continued contribution to the city's sustainability and future infrastructure needs," added Mr Michael Fitzgerald, Finance Director of MTR Corporation. "This transaction enhances MTR's funding flexibility and extends its maturity profile, enabling the Corporation to advance railway projects in the pipeline and sustainability goals."

The Notes were issued in Regulation S format under the Corporation's USD 25 billion Medium Term Notes Programme in HKD format.

Bank of China, Crédit Agricole CIB, HSBC, Standard Chartered Bank and UBS acted as a Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager for the Notes issuance.

Individual investors may purchase the bonds through platforms or products offered by institutional investors, including Mandatory Provident Fund schemes, private banking channels, or by participating in bond funds.

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#### About MTR Corporation

To Keep Cities Moving, MTR makes encounters happen and rendezvous for a more connected tomorrow. As a recognised world-class operator of sustainable rail transport services, we are a leader in safety, reliability, customer service and efficiency.

MTR has extensive end-to-end railway expertise with over 45 years of railway projects experience from design to planning and construction through to commissioning, maintenance and operations. Going beyond railway delivery and operation, MTR also creates and manages dynamic communities around its network through seamless integration of rail, commercial and property development.

With more than 46,000 dedicated staff\*, MTR carries over 13 million passenger journeys worldwide every weekday in Hong Kong, Chinese Mainland and beyond. Together, we Go Smart and Go Beyond.

For more information about MTR Corporation, please visit [www.mtr.com.hk](http://www.mtr.com.hk).

\*includes our subsidiaries, associates and joint ventures in Hong Kong and worldwide