

新聞稿

Press Release

PR040/26
4 June 2026

MTR Prices EUR 3 Billion Green Bond

MTR Corporation successfully priced a total of EUR 3 billion in its inaugural EUR-denominated public Green Bond issuance (the “Notes”) on 3 June 2026. Issued in three tranches with maturities of 8, 12 and 20 years, the transaction marks the largest bond deal for the Corporation and represents the largest Asia ex-Japan non-sovereign EUR Green Bond offering.

The transaction attracted broad-based demand from a diverse pool of institutional investors. The combined orderbook peaked at EUR 10.2 billion, representing over 3 times the total issue size. Rated “AA+” by Standard & Poor’s and “Aa3” by Moody’s, the EUR 1 billion 8-year tranche, EUR 1 billion 12-year tranche, and EUR 1 billion 20-year tranche were priced with coupons of 3.25%, 3.625%, and 4.125% respectively. Supported by strong demand, the tranches achieved the lowest credit spreads for their respective tenors among all Asia non-sovereign public EUR bonds.

The transaction further broadened MTR’s international investor base, with nearly 70% of the Notes allocated to non-Asia investors. The 20-year tranche, the first-ever Asia ex-Japan non-sovereign 20-year EUR bond offering, was particularly well received by long-term institutional investors, including fund managers, insurance companies, official institutions and pension funds.

MTR Corporation has entered a new phase of growth of its low-carbon railway infrastructure in Hong Kong and as part of the Corporation’s financing programme, proceeds from this issuance will be used to invest in eligible green projects, as defined in MTR’s Sustainable Finance Framework.

The Notes were issued in Regulation S format under the Corporation’s USD 25 billion Medium Term Note Programme in EUR format. BNP Paribas, Crédit Agricole CIB, Deutsche Bank, HSBC, J.P. Morgan and Societe Generale acted as Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers, while Societe Generale was sole ESG Structuring Advisor for the Notes issuance.

-End-

About MTR Corporation

To Keep Cities Moving, MTR makes encounters happen and rendezvous for a more connected tomorrow. As a recognised world-class operator of sustainable rail transport services, we are a leader in safety, reliability, customer service and efficiency.

MTR has extensive end-to-end railway expertise with over 45 years of railway projects experience from design to planning and construction through to commissioning, maintenance and operations. Going beyond railway delivery and operation, MTR also creates and manages dynamic communities around its network through seamless integration of rail, commercial and property development.

With more than 46,000 dedicated staff*, MTR carries over 13 million passenger journeys worldwide every weekday in Hong Kong, Chinese Mainland and beyond. Together, we Go Smart and Go Beyond.

For more information about MTR Corporation, please visit www.mtr.com.hk.

*includes our subsidiaries, associates and joint ventures in Hong Kong and worldwide