

**MTR Corporation Limited
(the “Corporation”)**

Whistle-blowing Policy

The Corporation is committed to the highest standards of openness, probity and accountability and to conduct business fairly, with integrity, honesty and transparency. The Corporation has established a confidential channel for those who deal with it e.g. business partners and suppliers as well as the general public to raise concerns in relation to fraudulent acts, unethical acts (e.g. corruption or bribery) or actual or potential non-compliances with laws and/or the Corporation’s policies without fear of victimization, discrimination or disadvantage for having done so.

Any person having such concerns should raise them with in person or in writing with their usual contacts, the Legal Director & Secretary or the Head of Internal Audit of the Corporation whose contact details are set out below.

Legal Director & Secretary
MTR Corporation Limited
MTR Headquarters Building
Telford Plaza, Kowloon Bay
Kowloon, Hong Kong
Email: LD@mtr.com.hk
Fax: 29933379

Head of Internal Audit
MTR Corporation Limited
MTR Headquarters Building
Telford Plaza, Kowloon Bay
Kowloon, Hong Kong
Email: HoIA@mtr.com.hk
Fax: 29937671

Persons raising such concerns are encouraged to disclose their identity and contact details so that they can be contacted for further information, if necessary, and so that feedback on the complaint can be provided. The Corporation will not divulge the identity of the person making the complaint unless it is absolutely necessary to do so to facilitate the investigation or if required by the relevant regulatory or enforcement authority.

Any person making a genuine and appropriate complaint through this channel will be assured of fair treatment. The Corporation reserves the right to take appropriate action against anyone who initiates or threatens to initiate retaliation against those who have made such complaint. However, malicious allegations or those made for personal gain could give rise to legal action on the part of the persons complained about.